



# 2022 Europe Market Report



The resilience of cruise was at the forefront in 2022, as the industry continued to rebound from the voluntary pause in operations that occurred in March 2020, followed by the responsible resumption of operations over the past two years. By the end of 2022, 100% of CLIA cruise line members' ocean-going vessels were back in the water, and more than 20 million passengers enjoyed a cruise holiday with family and friends, while enjoying the best vacation there is.

Throughout the year, intent to cruise continued to rise – surpassing 2019 levels – and cruise ships were once again bringing full ships to ports around the world and positively contributing to their local economies.

Despite the challenges of the past few years, our cruise line members continued to drive an ambitious environmental agenda, and with each year, the CLIA-member cruise line fleet becomes more efficient and sustainable. CLIA cruise lines are committed to sailing toward a better future, and as part of that effort are pursuing the goal of net zero carbon cruising by 2050, supporting the long-term sustainability of the industry and creating positive travel experiences that inspire lifelong cruise travelers and generations of new-to-cruise travelers to sail responsibly.

# Regional Overview: Europe 2019-2022

## Passenger Volume (K)

| 2019  | 2020           | 2021          | 2022           |
|-------|----------------|---------------|----------------|
| 7,707 | 1,347 (-83% ▼) | 1,748 (30% ▲) | 5,726 (228% ▲) |

## Average Duration, in Days

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 8.8  | 9.3  | 7.3  | 8.5  |

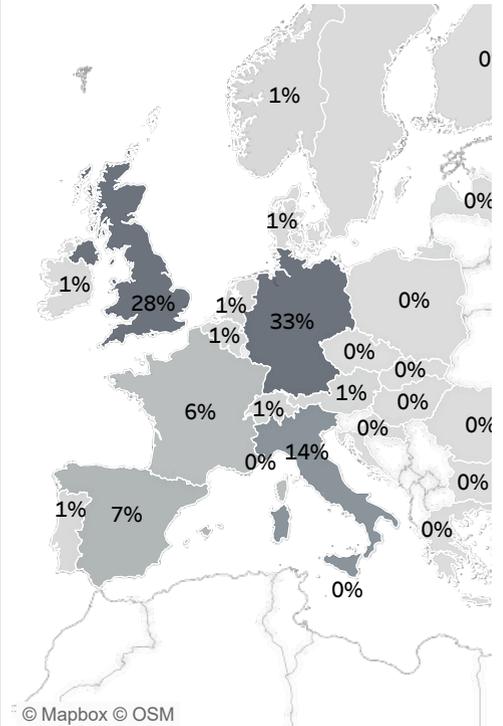
## Average Age

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 49.7 | 50.5 | 48.0 | 48.3 |

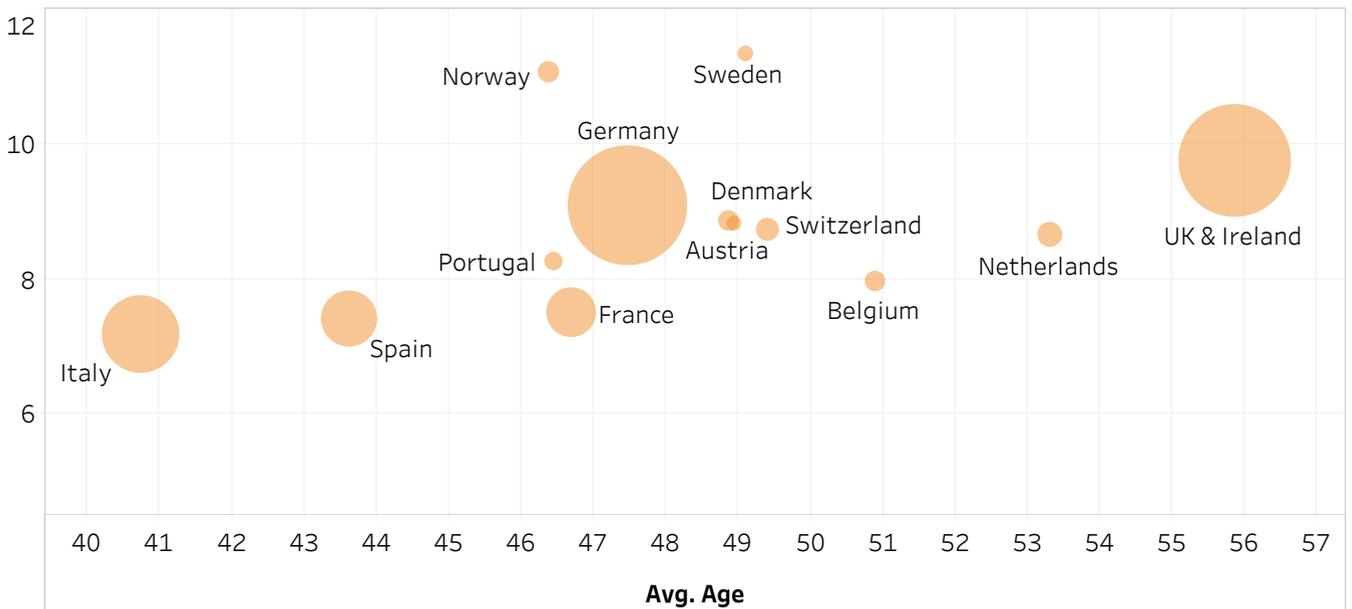
## Passenger Volume (K) for Top Countries

|                  | 2019  | 2020         | 2021         | 2022           |
|------------------|-------|--------------|--------------|----------------|
| Germany          | 2,587 | 531 (-79% ▼) | 576 (8% ▲)   | 1,876 (226% ▲) |
| UK & Ireland     | 1,992 | 259 (-87% ▼) | 479 (85% ▲)  | 1,663 (247% ▲) |
| Italy            | 950   | 151 (-84% ▼) | 340 (125% ▲) | 791 (133% ▲)   |
| Spain            | 553   | 45 (-92% ▼)  | 74 (65% ▲)   | 414 (459% ▲)   |
| France           | 545   | 146 (-73% ▼) | 116 (-21% ▼) | 325 (180% ▲)   |
| Netherlands      | 123   | 18 (-86% ▼)  | 13 (-26% ▼)  | 82 (530% ▲)    |
| Switzerland      | 140   | 23 (-84% ▼)  | 20 (-12% ▼)  | 70 (246% ▲)    |
| Norway           | 98    | 20 (-79% ▼)  | 35 (71% ▲)   | 60 (72% ▲)     |
| Austria          | 136   | 25 (-82% ▼)  | 15 (-40% ▼)  | 55 (276% ▲)    |
| Belgium          | 66    | 10 (-85% ▼)  | 10 (1% ▲)    | 55 (445% ▲)    |
| Portugal         | 69    | 8 (-88% ▼)   | 12 (49% ▲)   | 45 (275% ▲)    |
| Sweden           | 59    | 16 (-73% ▼)  | 5 (-68% ▼)   | 32 (518% ▲)    |
| Denmark          | 45    | 14 (-69% ▼)  | 4 (-70% ▼)   | 30 (604% ▲)    |
| All Other Europe | 231   | 47 (-79% ▼)  | 43 (-10% ▼)  | 179 (317% ▲)   |

## Share of Source Passengers, 2022 Geographic Share

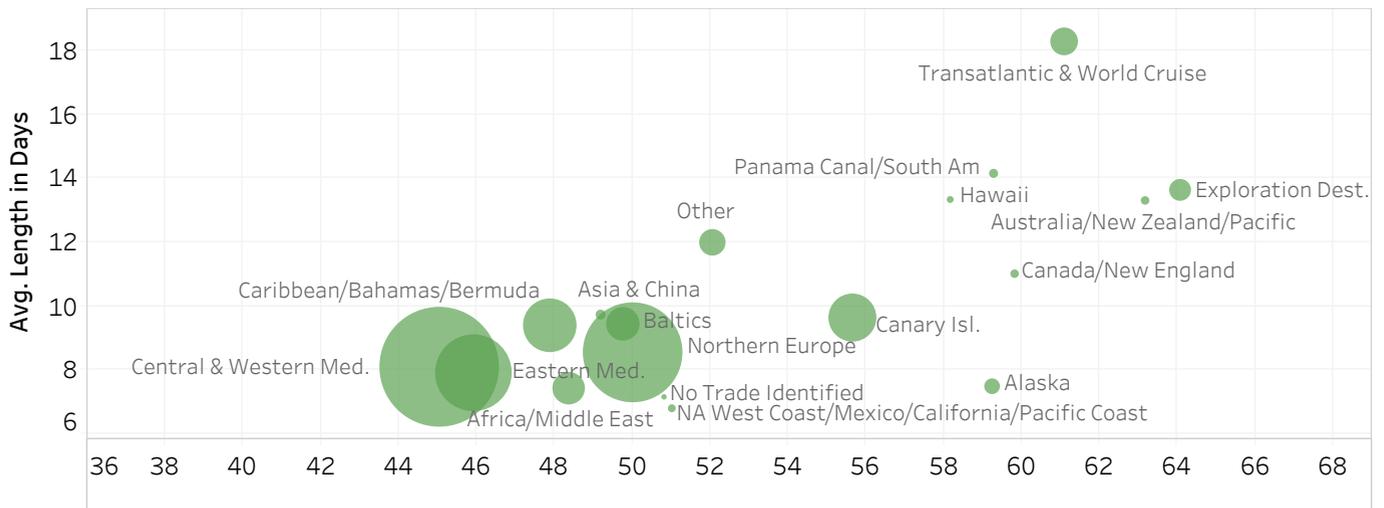


## Average Age and Cruise Length for Top Source Markets, 2022

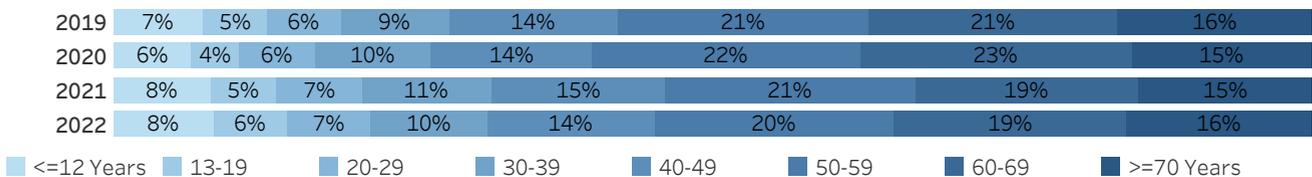


# Regional Overview: Europe (Continued)

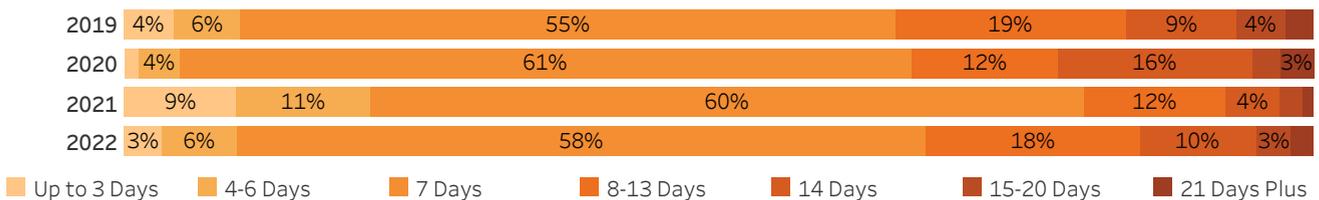
## Average Age and Cruise Length by Destination / Trade Route, 2022



## Average Passenger Age Groups

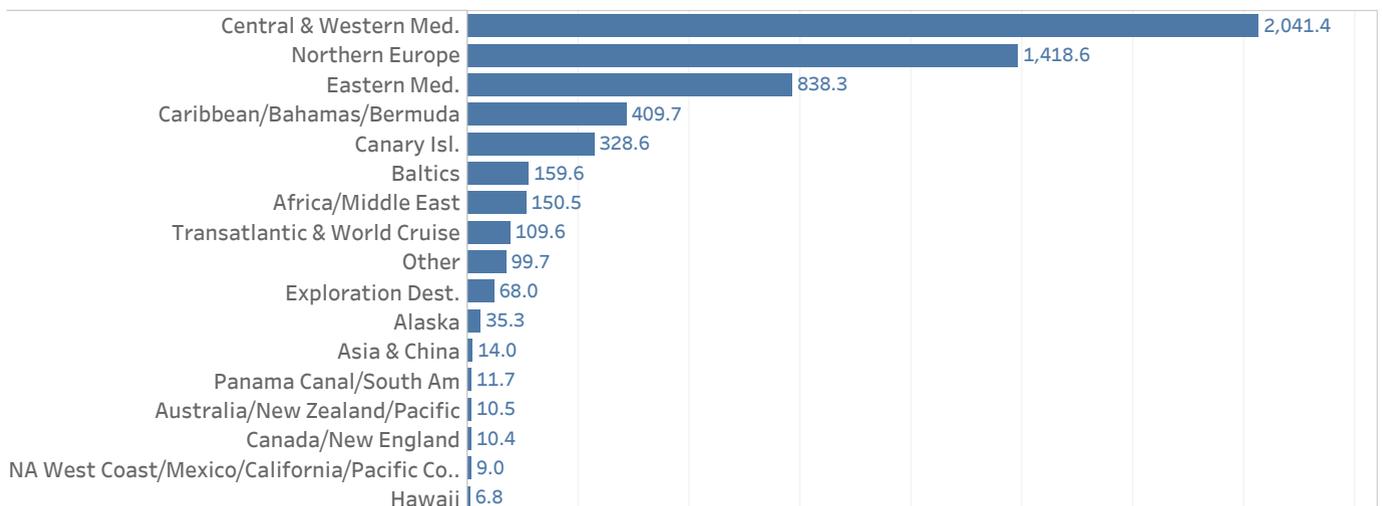


## Average Cruise Duration



## Volume of Passengers (in K) to Destinations, 2022

At least 4K Passengers per Destination

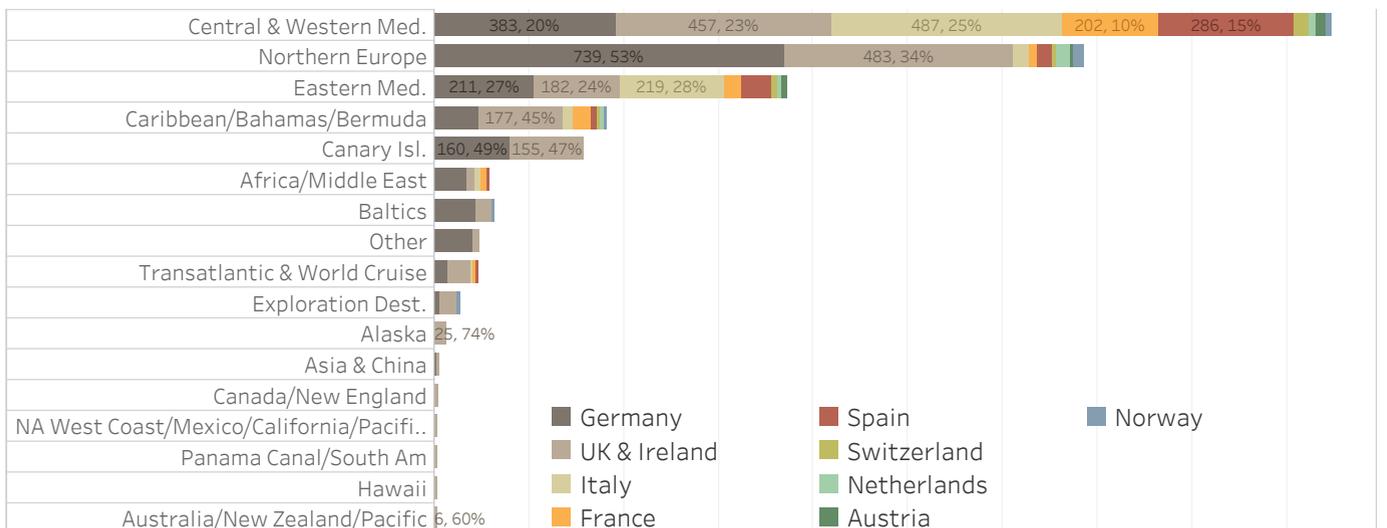


## Regional Overview: Europe (Continued)

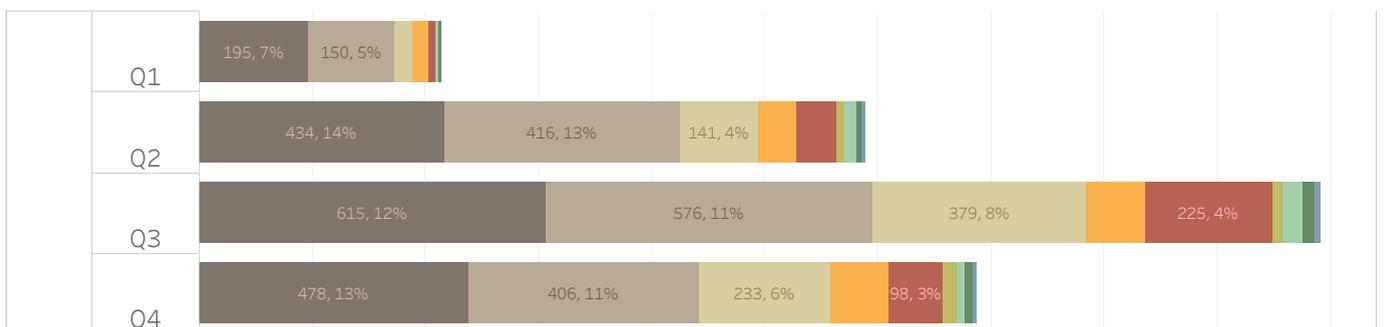
### Passenger Volume by Trade (K)

|  | 2019  | 2020         | 2021         | 2022           |
|--|-------|--------------|--------------|----------------|
| Africa/Middle East                         | 319   | 176 (-45% ▼) | 27 (-85% ▼)  | 151 (461% ▲)   |
| Alaska                                     | 45    | (-100% ▼)    |              | 35             |
| Asia & China                               | 201   | 129 (-36% ▼) | (-100% ▼)    | 14             |
| Australia/New Zealand/Pacific              | 51    | 19 (-64% ▼)  | (-100% ▼)    | 11             |
| Baltics                                    | 421   | (-100% ▼)    | 139          | 160 (15% ▲)    |
| Canada/New England                         | 42    | (-100% ▼)    |              | 10             |
| Canary Isl.                                | 473   | 178 (-62% ▼) | 132 (-26% ▼) | 329 (149% ▲)   |
| Caribbean/Bahamas/Bermuda                  | 904   | 378 (-58% ▼) | 52 (-86% ▼)  | 410 (684% ▲)   |
| Central & Western Med.                     | 2,367 | 194 (-92% ▼) | 631 (225% ▲) | 2,041 (224% ▲) |
| Eastern Med.                               | 874   | 27 (-97% ▼)  | 260 (855% ▲) | 838 (222% ▲)   |
| Exploration Dest.                          | 113   | 5 (-95% ▼)   | 17 (206% ▲)  | 68 (309% ▲)    |
| Hawaii                                     | 10    | (-100% ▼)    |              | 7              |
| NA West Coast/Mexico/California/Pacific .. | 16    | (-100% ▼)    |              | 9              |
| No Trade Identified                        |       | 104          | (-100% ▼)    | 4              |
| Northern Europe                            | 1,416 | 51 (-96% ▼)  | 449 (789% ▲) | 1,419 (216% ▲) |
| Other                                      | 168   | 21 (-87% ▼)  | 19 (-12% ▼)  | 100 (436% ▲)   |
| Panama Canal/South Am                      | 64    | 29 (-55% ▼)  | (-100% ▼)    | 12             |
| Transatlantic & World Cruise               | 222   | 31 (-86% ▼)  | 17 (-44% ▼)  | 110 (531% ▲)   |

### Passenger Volume (K) by Trade & Top Source Countries



### Passenger Volume (K) by Quarter & Top Source Countries in, 2022



# Source Market: Germany

## Passenger Volume (K)

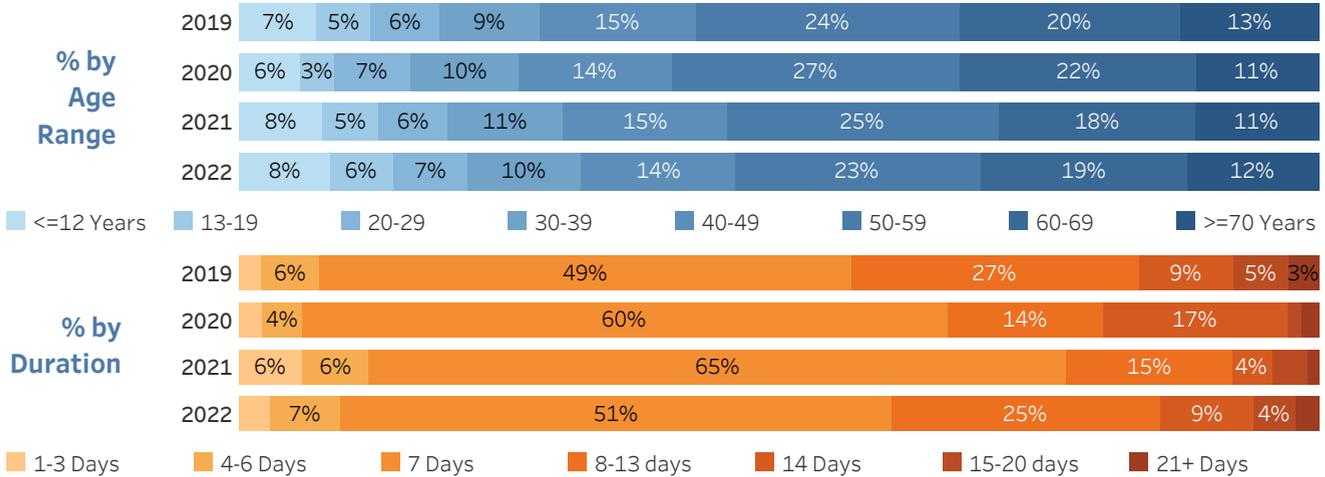
| 2019  | 2020          | 2021        | 2022            |
|-------|---------------|-------------|-----------------|
| 2,587 | 531 (-79.5%▼) | 576 (8.4%▲) | 1,876 (225.8%▲) |

## Average Duration, in Days

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 9.1  | 9.0  | 7.5  | 8.6  |

## Average Age

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 49.1 | 50.0 | 47.9 | 47.5 |



## Passenger Percentages by Trade Route / Destination

|   | 2019  | 2020  | 2021  | 2022  |
|---|-------|-------|-------|-------|
| Northern Europe                               | 24.0% | 7.7%  | 22.7% | 39.4% |
| Central & Western Med.                        | 23.7% | 12.9% | 22.9% | 20.4% |
| Eastern Med.                                  | 5.8%  | 1.6%  | 13.6% | 11.3% |
| Canary Isl.                                   | 9.7%  | 27.2% | 15.9% | 8.5%  |
| Caribbean/Bahamas/Bermuda                     | 7.7%  | 17.5% | 2.6%  | 5.0%  |
| Baltics                                       | 9.0%  |       | 15.7% | 4.7%  |
| Other   | 5.1%  | 1.3%  | 1.7%  | 4.3%  |
| Africa/Mid-East                               | 5.8%  | 15.3% | 2.4%  | 3.6%  |
| Transatlantic/World Cr.                       | 3.0%  | 0.9%  | 1.3%  | 1.4%  |
| Exploration Dest                              | 1.1%  |       | 1.1%  | 0.7%  |
| Asia/China                                    | 2.4%  | 5.9%  |       | 0.2%  |
| Alaska  | 0.2%  |       |       | 0.2%  |
| Canada/New England                            | 1.1%  |       |       |       |
| NA West Coast/Mexico/California/Pacific Coast | 0.1%  |       |       |       |
| Australasia                                   | 0.5%  | 0.5%  |       |       |
| Panama Canal/South Am                         | 0.6%  | 0.9%  |       |       |
| No Trade Identified                           |       | 7.6%  |       |       |



## Passenger Volume & YOY Change by Age Group

|            | Passenger in K |      |      |      | Variance |      |      |      |
|------------|----------------|------|------|------|----------|------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020 | 2021 | 2022 |
| <=12 Years | 167            | 28   | 40   | 145  | -83%     | 43%  | 264% |      |
| 13-19      | 116            | 15   | 27   | 100  | -87%     | 81%  | 266% |      |
| 20-29      | 151            | 34   | 33   | 119  | -77%     | -2%  | 256% |      |
| 30-39      | 217            | 49   | 56   | 179  | -77%     | 13%  | 223% |      |
| 40-49      | 339            | 69   | 80   | 246  | -80%     | 16%  | 209% |      |
| 50-59      | 569            | 130  | 130  | 389  | -77%     | 1%   | 199% |      |
| 60-69      | 478            | 107  | 95   | 328  | -78%     | -11% | 245% |      |
| >=70 Years | 300            | 55   | 59   | 209  | -82%     | 8%   | 252% |      |

## Passenger Volume & YOY Change by Duration

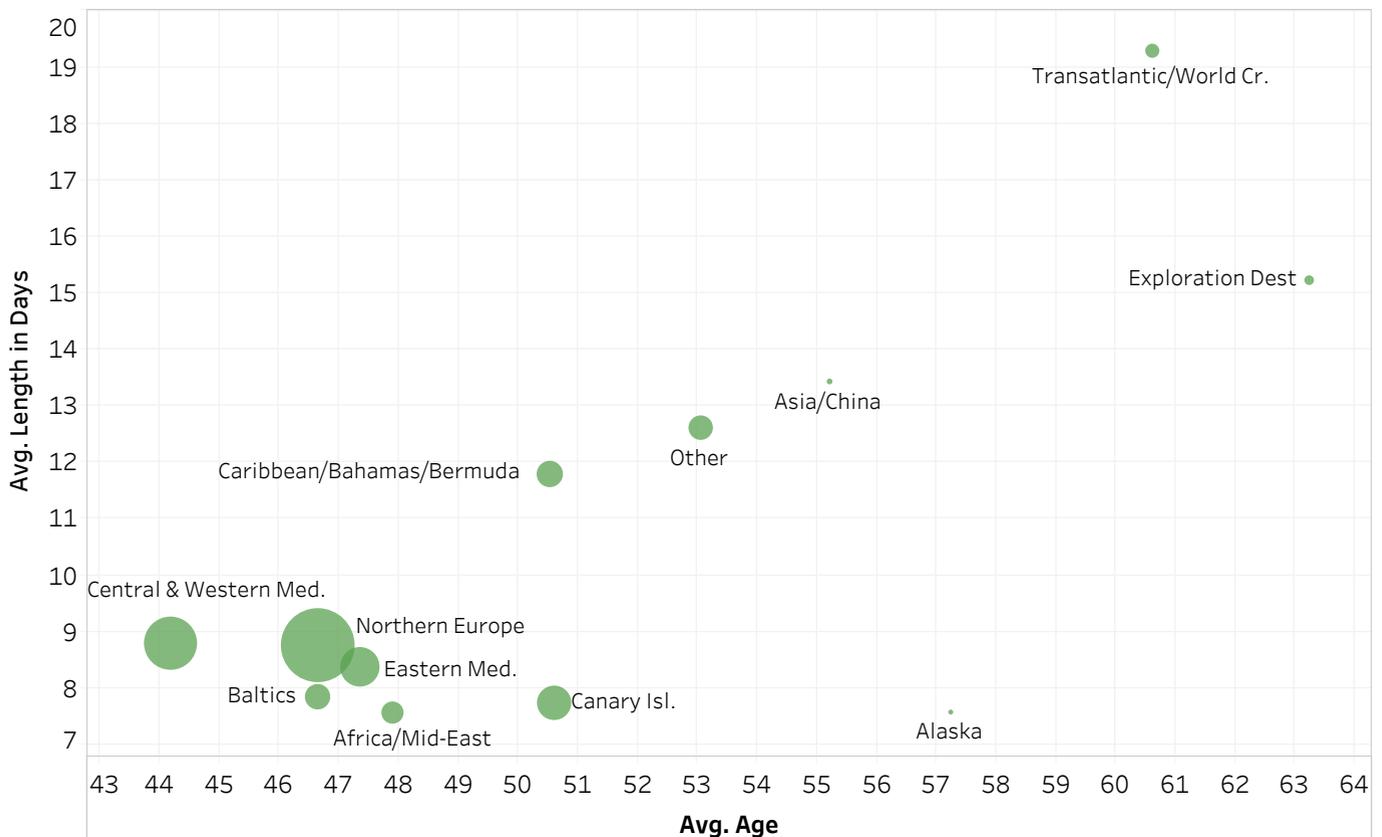
|            | Passenger in K |      |      |      | Variance |      |      |      |
|------------|----------------|------|------|------|----------|------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020 | 2021 | 2022 |
| 1-3 Days   | 50             | 10   | 34   | 53   | -80%     | 230% | 57%  |      |
| 4-6 Days   | 143            | 18   | 36   | 124  | -87%     | 96%  | 247% |      |
| 7 Days     | 1,274          | 294  | 372  | 956  | -77%     | 27%  | 157% |      |
| 8-13 Days  | 690            | 71   | 89   | 467  | -90%     | 26%  | 427% |      |
| 14 Days    | 227            | 84   | 21   | 163  | -63%     | -75% | 682% |      |
| 15-20 Days | 130            | 6    | 19   | 71   | -95%     | 194% | 285% |      |
| 21+ Days   | 73             | 8    | 6    | 41   | -89%     | -20% | 547% |      |

## Source Market: **Germany** (Continued)

### Passenger Volume & YOY Change by Trade Route / Destination

|  | Passenger in K |      |      |      | Variance |       |       |      |
|--|----------------|------|------|------|----------|-------|-------|------|
|  | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021  | 2022 |
| Northern Europe                            | 620            | 41   | 130  | 739  |          | -93%  | 219%  | 466% |
| Central & Western Med.                     | 612            | 69   | 132  | 383  |          | -89%  | 92%   | 191% |
| Eastern Med.                               | 150            | 9    | 78   | 211  |          | -94%  | 807%  | 170% |
| Canary Isl.                                | 252            | 145  | 92   | 160  |          | -43%  | -37%  | 74%  |
| Caribbean/Bahamas/Bermuda                  | 198            | 93   | 15   | 94   |          | -53%  | -84%  | 515% |
| Baltics                                    | 234            |      | 90   | 87   |          | -100% |       | -3%  |
| Other                                      | 132            | 7    | 10   | 81   |          | -95%  | 38%   | 748% |
| Africa/Mid-East                            | 150            | 81   | 14   | 67   |          | -46%  | -83%  | 378% |
| Transatlantic/World Cr.                    | 77             | 5    | 8    | 27   |          | -94%  | 57%   | 253% |
| Exploration Dest                           | 28             |      | 6    | 13   |          | -100% |       | 95%  |
| Asia/China                                 | 63             | 31   |      | 5    |          | -50%  | -100% |      |
| Alaska                                     | 5              |      |      | 3    |          | -100% |       |      |
| Panama Canal/South Am                      | 16             | 5    |      |      |          | -72%  | -100% |      |
| No Trade Identified                        |                | 40   |      |      |          |       | -100% |      |
| NA West Coast/Mexico/California/Pacific .. | 4              |      |      |      |          | -100% |       |      |
| Canada/New England                         | 28             |      |      |      |          | -100% |       |      |
| Australasia                                | 14             | 3    |      |      |          | -82%  | -100% |      |

### Germany, Average Age and Cruise Length by Trade Route, 2022



Data Points with Values Below 2,000 Passengers are not Displayed in the above Visuals and Tables.

Some Data Points in the following dimensions were not captured, and were ignored from the corresponding tables and visuals: Age Group, Duration Group, and Trade Name; these exclusions account for, on average, 1% of each display.

# Source Market: Ireland & United Kingdom

## Passenger Volume (K)

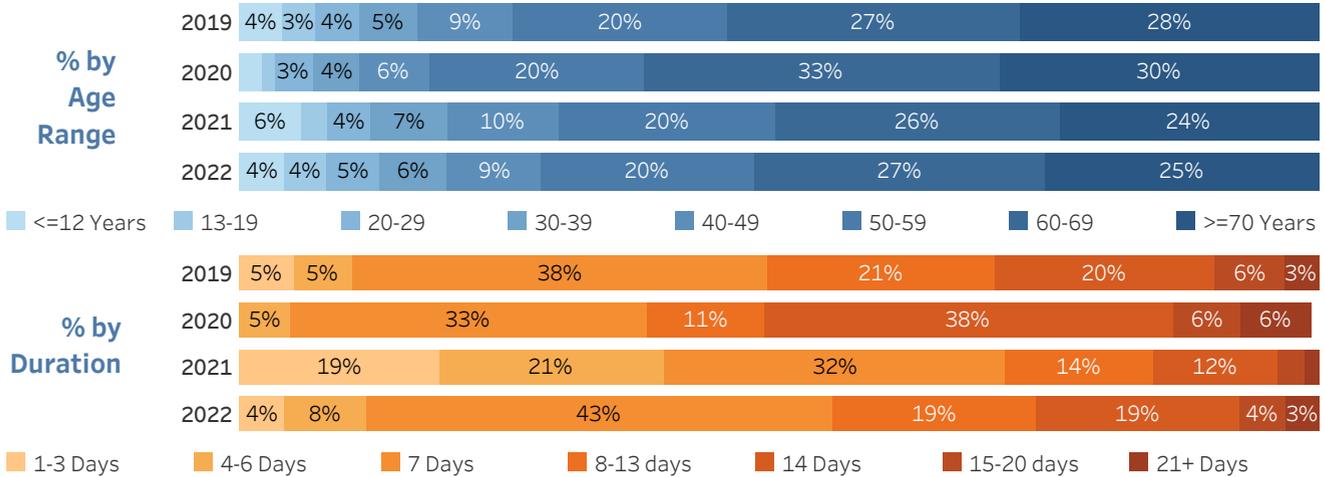
| 2019  | 2020           | 2021          | 2022             |
|-------|----------------|---------------|------------------|
| 1,992 | 259 (-87.0% ▼) | 479 (84.5% ▲) | 1,663 (247.5% ▲) |

## Average Duration, in Days

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 10.2 | 12.5 | 7.2  | 9.7  |

## Average Age

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 57.2 | 60.4 | 55.2 | 55.8 |



## Passenger Percentages by Trade Route / Destination

|   | 2019  | 2020  | 2021  | 2022  |
|---|-------|-------|-------|-------|
| Northern Europe                               | 23.5% | 3.5%  | 57.4% | 29.0% |
| Central & Western Med.                        | 25.0% | 5.2%  | 13.4% | 27.5% |
| Eastern Med.                                  | 7.2%  |       | 3.9%  | 10.9% |
| Caribbean/Bahamas/Bermuda                     | 15.4% | 41.6% | 4.9%  | 10.6% |
| Canary Isl.                                   | 7.6%  | 7.8%  | 7.7%  | 9.3%  |
| Transatlantic/World Cr.                       | 3.9%  | 4.2%  | 0.9%  | 3.0%  |
| Exploration Dest                              | 2.3%  |       | 1.2%  | 2.2%  |
| Baltics                                       | 3.8%  |       | 8.4%  | 2.0%  |
| Alaska  | 1.5%  |       |       | 1.5%  |
| Africa/Mid-East                               | 2.0%  | 7.3%  |       | 1.0%  |
| Other   | 0.3%  | 0.8%  | 1.7%  | 0.8%  |
| Canada/New England                            | 0.5%  |       |       | 0.4%  |
| NA West Coast/Mexico/California/Pacific Coast | 0.4%  |       |       | 0.4%  |
| Australasia                                   | 1.2%  | 4.7%  |       | 0.4%  |
| Asia/China                                    | 3.8%  | 9.7%  |       | 0.3%  |
| Panama Canal/South Am                         | 1.2%  | 4.2%  |       | 0.3%  |
| Hawaii  | 0.3%  | 0.8%  |       | 0.3%  |
| No Trade Identified                           |       | 8.8%  |       |       |



## Passenger Volume & YOY Change by Age Group

|            | Passenger in K |      |      |      | Variance |      |      |      |
|------------|----------------|------|------|------|----------|------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020 | 2021 | 2022 |
| <=12 Years | 59             | 4    | 23   | 57   | -93%     | 503% | 144% |      |
| 13-19      | 47             | 2    | 10   | 50   | -95%     | 365% | 380% |      |
| 20-29      | 61             | 6    | 16   | 66   | -90%     | 161% | 306% |      |
| 30-39      | 81             | 8    | 30   | 83   | -90%     | 268% | 179% |      |
| 40-49      | 133            | 12   | 42   | 119  | -91%     | 263% | 180% |      |
| 50-59      | 298            | 37   | 83   | 262  | -88%     | 127% | 215% |      |
| 60-69      | 406            | 60   | 109  | 362  | -85%     | 82%  | 232% |      |
| >=70 Years | 416            | 54   | 99   | 339  | -87%     | 83%  | 243% |      |

## Passenger Volume & YOY Change by Duration

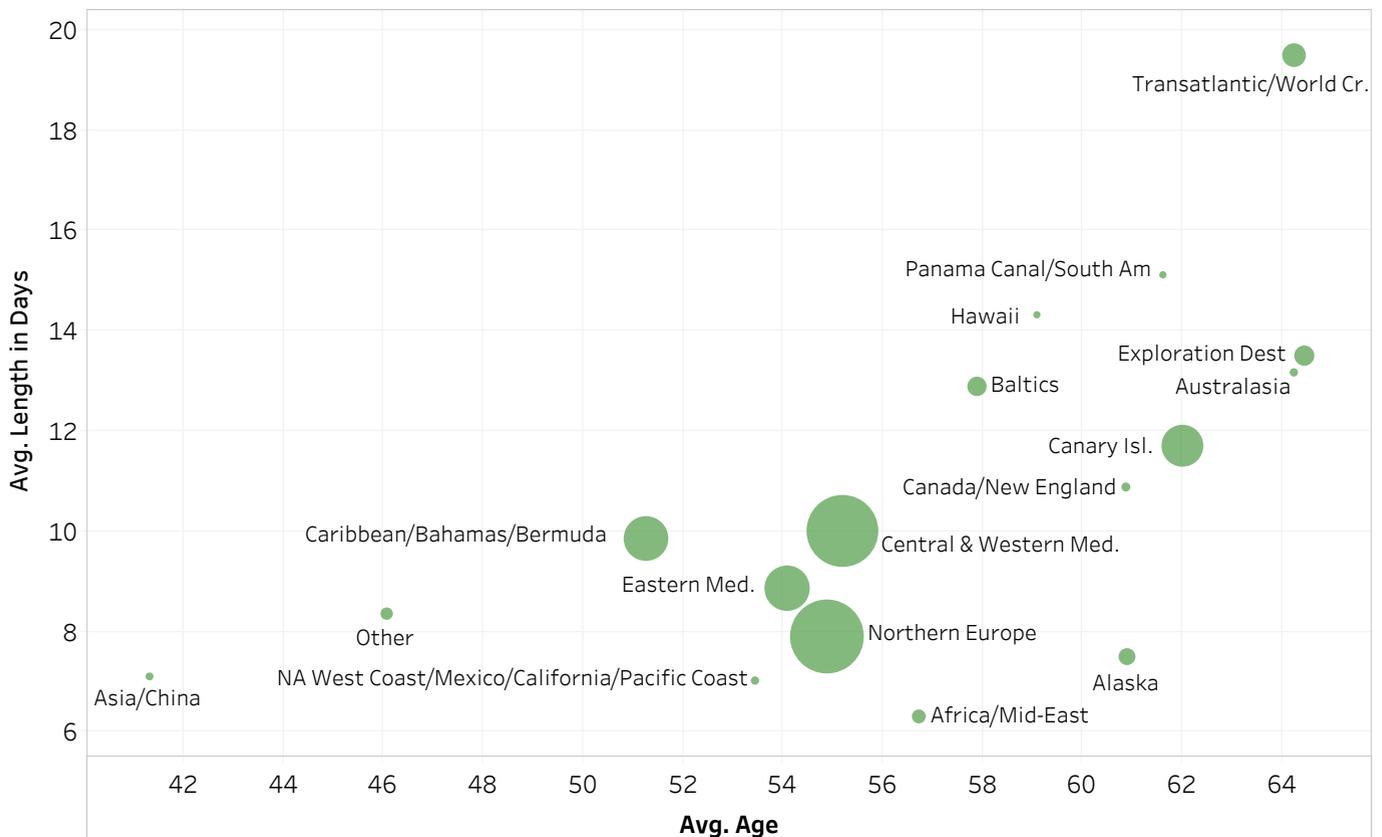
|            | Passenger in K |      |      |      | Variance |      |      |      |
|------------|----------------|------|------|------|----------|------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020 | 2021 | 2022 |
| 1-3 Days   | 101            |      | 89   | 70   | -100%    |      |      | -21% |
| 4-6 Days   | 107            | 11   | 99   | 125  | -89%     | 780% | 26%  |      |
| 7 Days     | 764            | 78   | 151  | 717  | -90%     | 94%  | 373% |      |
| 8-13 days  | 418            | 26   | 66   | 313  | -94%     | 152% | 378% |      |
| 14 Days    | 407            | 90   | 55   | 313  | -78%     | -38% | 466% |      |
| 15-20 Days | 127            | 15   | 12   | 71   | -88%     | -22% | 510% |      |
| 21+ Days   | 63             | 15   | 6    | 51   | -75%     | -59% | 713% |      |

## Source Market: Ireland & United Kingdom (Continued)

### Passenger Volume & YOY Change by Trade Route / Destination

|  | Passenger in K |      |      |      | Variance |      |       |       |
|--|----------------|------|------|------|----------|------|-------|-------|
|  | 2019           | 2020 | 2021 | 2022 | 2019     | 2020 | 2021  | 2022  |
| Northern Europe                            | 468            | 9    | 275  | 483  | -98%     |      | 2952% | 76%   |
| Central & Western Med.                     | 498            | 13   | 64   | 457  | -97%     |      | 379%  | 612%  |
| Eastern Med.                               | 143            |      | 19   | 182  | -100%    |      |       | 864%  |
| Caribbean/Bahamas/Bermuda                  | 306            | 108  | 24   | 177  | -65%     |      | -78%  | 652%  |
| Canary Isl.                                | 152            | 20   | 37   | 155  | -87%     |      | 81%   | 323%  |
| Transatlantic/World Cr.                    | 79             | 11   | 4    | 50   | -86%     |      | -62%  | 1089% |
| Exploration Dest                           | 47             |      | 6    | 36   | -100%    |      |       | 506%  |
| Baltics                                    | 76             |      | 40   | 33   | -100%    |      |       | -17%  |
| Alaska                                     | 29             |      |      | 25   | -100%    |      |       |       |
| Africa/Mid-East                            | 40             | 19   |      | 17   | -52%     |      | -100% |       |
| Other                                      | 6              | 2    | 8    | 14   | -66%     |      | 301%  | 65%   |
| Canada/New England                         | 10             |      |      | 7    | -100%    |      |       |       |
| NA West Coast/Mexico/California/Pacific .. | 8              |      |      | 6    | -100%    |      |       |       |
| Australasia                                | 24             | 12   |      | 6    | -50%     |      | -100% |       |
| Asia/China                                 | 76             | 25   |      | 6    | -67%     |      | -100% |       |
| Panama Canal/South Am                      | 23             | 11   |      | 5    | -53%     |      | -100% |       |
| Hawaii                                     | 6              | 2    |      | 5    | -68%     |      | -100% |       |
| No Trade Identified                        |                | 23   |      |      |          |      | -100% |       |

### Ireland & United Kingdom, Average Age and Cruise Length by Trade Route, 2022



Data Points with Values Below 2,000 Passengers are not Displayed in the above Visuals and Tables.

Some Data Points in the following dimensions were not captured, and were ignored from the corresponding tables and visuals: Age Group, Duration Group, and Trade Name; these exclusions account for, on average, 1% of each display.

# Source Market: Italy

## Passenger Volume (K)

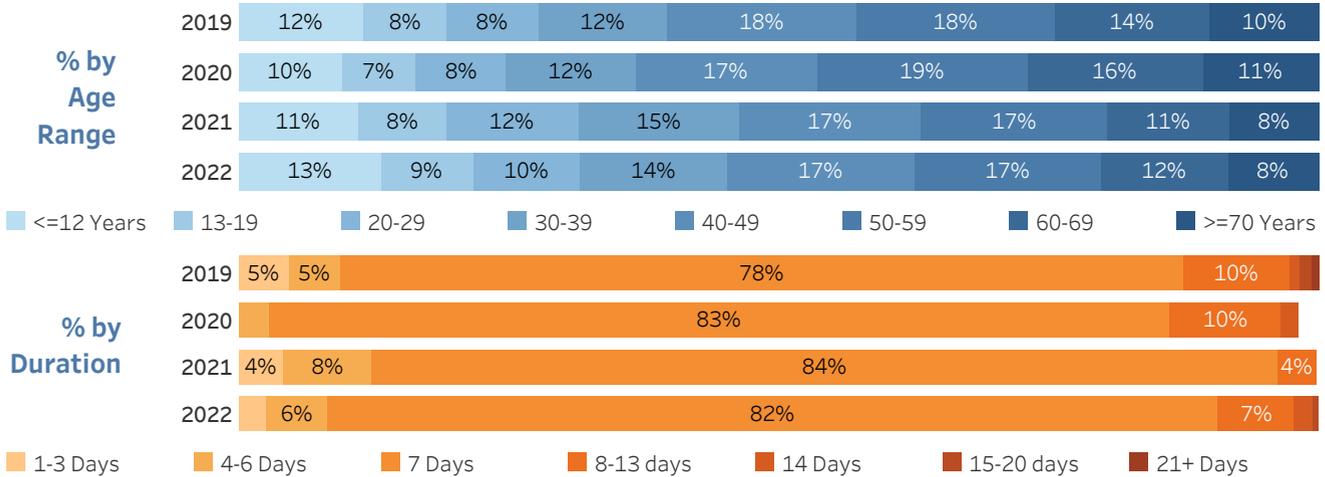
| 2019 | 2020          | 2021          | 2022          |
|------|---------------|---------------|---------------|
| 950  | 151 (-84.1%▼) | 340 (124.6%▲) | 791 (132.9%▲) |

## Average Duration, in Days

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 7.3  | 7.8  | 6.9  | 7.2  |

## Average Age

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 43.2 | 44.9 | 41.0 | 40.7 |



## Passenger Percentages by Trade Route / Destination

|                           | 2019  | 2020  | 2021  | 2022  |
|---------------------------|-------|-------|-------|-------|
| Central & Western Med.    | 49.5% | 36.1% | 65.7% | 61.6% |
| Eastern Med.              | 25.5% | 7.1%  | 31.9% | 27.6% |
| Northern Europe           | 5.2%  |       |       | 4.4%  |
| Caribbean/Bahamas/Bermuda | 7.8%  | 22.4% |       | 2.8%  |
| Africa/Mid-East           | 3.3%  | 8.9%  | 0.8%  | 2.0%  |
| Transatlantic/World Cr.   | 1.3%  | 2.1%  |       | 0.7%  |
| Baltics                   | 2.7%  |       | 0.9%  | 0.4%  |
| Canary Isl.               | 1.4%  |       |       |       |
| Exploration Dest          | 0.5%  |       |       |       |
| Other                     | 1.1%  | 3.2%  |       |       |
| Asia/China                | 1.2%  | 18.8% |       |       |



## Passenger Volume & YOY Change by Age Group

|            | Passenger in K |      |      |      | Variance |      |      |      |
|------------|----------------|------|------|------|----------|------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020 | 2021 | 2022 |
| <=12 Years | 108            | 14   | 36   | 102  | -87%     | 164% | 185% |      |
| 13-19      | 71             | 10   | 27   | 67   | -86%     | 180% | 148% |      |
| 20-29      | 78             | 12   | 40   | 77   | -85%     | 235% | 92%  |      |
| 30-39      | 111            | 17   | 49   | 106  | -84%     | 182% | 118% |      |
| 40-49      | 164            | 24   | 55   | 135  | -85%     | 131% | 145% |      |
| 50-59      | 171            | 28   | 57   | 136  | -84%     | 104% | 140% |      |
| 60-69      | 133            | 23   | 37   | 92   | -83%     | 62%  | 146% |      |
| >=70 Years | 94             | 15   | 27   | 65   | -84%     | 75%  | 141% |      |

## Passenger Volume & YOY Change by Duration

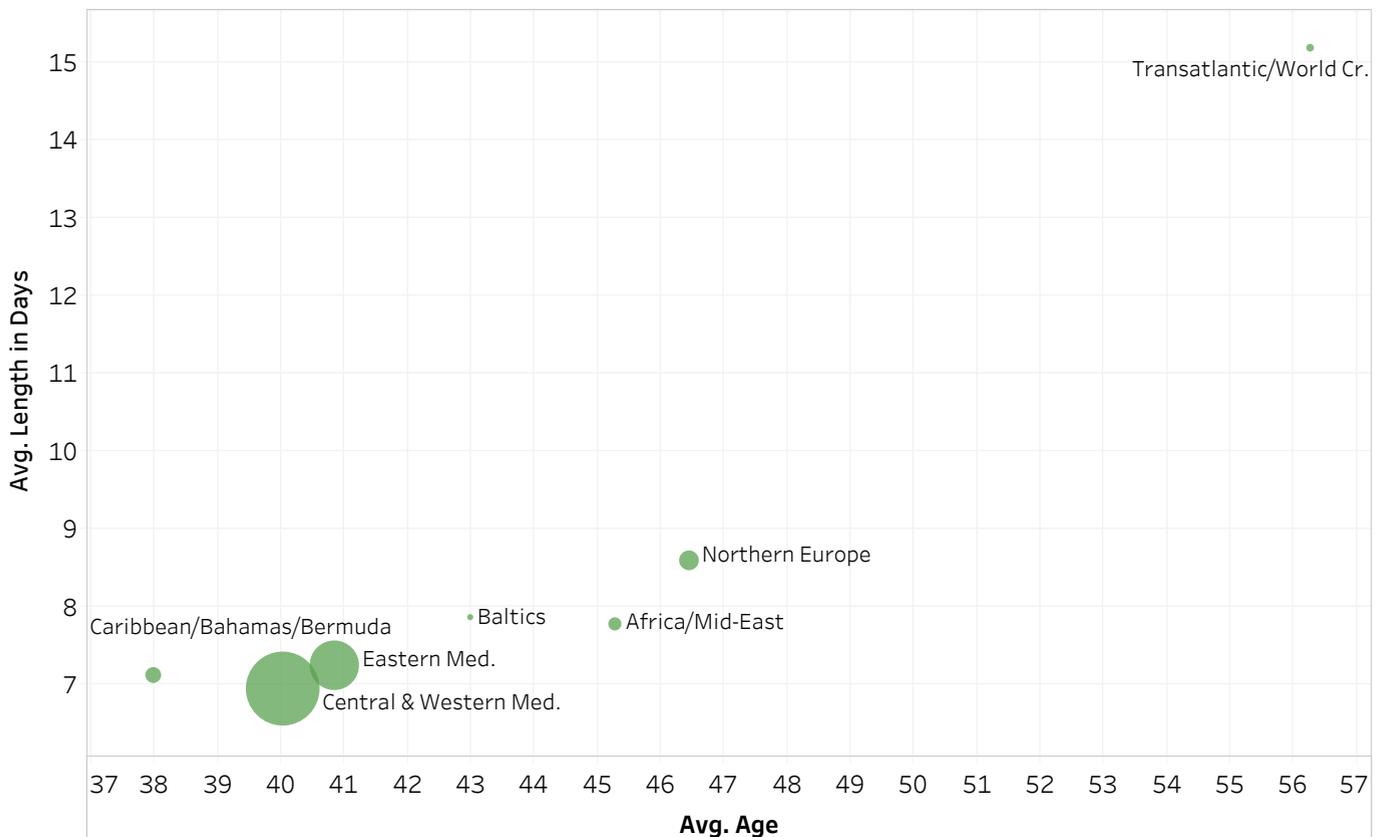
|            | Passenger in K |      |      |      | Variance |       |      |      |
|------------|----------------|------|------|------|----------|-------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021 | 2022 |
| 1-3 Days   | 44             |      | 14   | 20   | -100%    |       |      | 42%  |
| 4-6 Days   | 45             | 4    | 28   | 45   | -91%     | 580%  | 61%  |      |
| 7 Days     | 741            | 126  | 285  | 652  | -83%     | 127%  | 129% |      |
| 8-13 Days  | 95             | 16   | 12   | 56   | -84%     | -23%  | 368% |      |
| 14 Days    | 8              | 2    |      | 14   | -70%     | -100% |      |      |
| 15-20 Days | 11             |      |      | 4    | -100%    |       |      |      |
| 21+ Days   | 6              |      |      |      | -100%    |       |      |      |

## Source Market: **Italy** (Continued)

### Passenger Volume & YOY Change by Trade Route / Destination

|                           | Passenger in K |      |      |      | YOY Change |      |       | Variance 2022 |
|---------------------------|----------------|------|------|------|------------|------|-------|---------------|
|                           | 2019           | 2020 | 2021 | 2022 | 2019       | 2020 | 2021  |               |
| Central & Western Med.    | 470            | 55   | 223  | 487  | -88%       |      | 309%  | 118%          |
| Eastern Med.              | 243            | 11   | 108  | 219  | -96%       |      | 909%  | 102%          |
| Northern Europe           | 50             |      |      | 35   | -100%      |      |       |               |
| Caribbean/Bahamas/Bermuda | 74             | 34   |      | 22   | -54%       |      | -100% |               |
| Africa/Mid-East           | 32             | 13   | 3    | 15   | -58%       |      | -81%  | 505%          |
| Transatlantic/World Cr.   | 12             | 3    |      | 5    | -74%       |      | -100% |               |
| Baltics                   | 26             |      | 3    | 3    | -100%      |      |       | 11%           |
| Other                     | 11             | 5    |      |      | -54%       |      | -100% |               |
| Exploration Dest          | 5              |      |      |      | -100%      |      |       |               |
| Canary Isl.               | 14             |      |      |      | -100%      |      |       |               |
| Asia/China                | 11             | 28   |      |      | 151%       |      | -100% |               |

### Italy, Average Age and Cruise Length by Trade Route, 2022



Data Points with Values Below 2,000 Passengers are not Displayed in the above Visuals and Tables.

Some Data Points in the following dimensions were not captured, and were ignored from the corresponding tables and visuals: Age Group, Duration Group, and Trade Name; these exclusions account for, on average, 1% of each display.

# Source Market: Spain

## Passenger Volume (K)

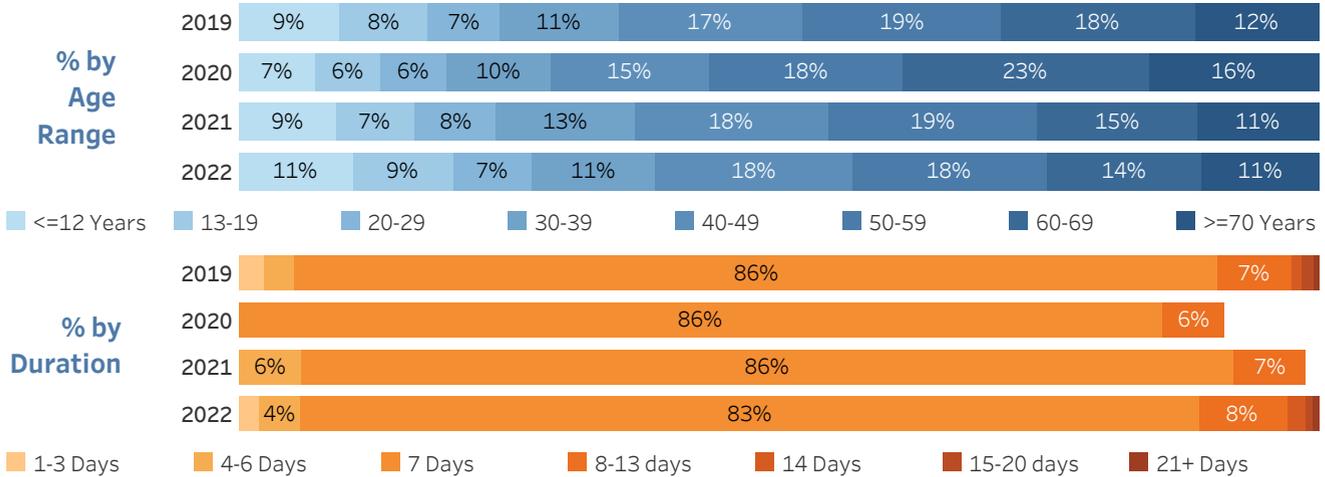
|  | 2019 | 2020          | 2021         | 2022           |
|--|------|---------------|--------------|----------------|
|  | 553  | 45 (-91.9% ▼) | 74 (65.4% ▲) | 414 (458.9% ▲) |

## Average Duration, in Days

|  | 2019 | 2020 | 2021 | 2022 |
|--|------|------|------|------|
|  | 7.4  | 7.9  | 7.2  | 7.3  |

## Average Age

|  | 2019 | 2020 | 2021 | 2022 |
|--|------|------|------|------|
|  | 45.6 | 49.5 | 45.0 | 43.6 |



## Passenger Percentages by Trade Route / Destination

|                           | 2019  | 2020  | 2021  | 2022  |
|---------------------------|-------|-------|-------|-------|
| Central & Western Med.    | 50.6% | 29.3% | 78.7% | 69.1% |
| Eastern Med.              | 18.7% |       | 14.5% | 15.3% |
| Northern Europe           | 10.2% |       |       | 7.0%  |
| Caribbean/Bahamas/Bermuda | 5.1%  | 16.6% |       | 3.6%  |
| Africa/Mid-East           | 3.3%  | 27.2% |       | 1.3%  |
| Transatlantic/World Cr.   | 1.4%  |       |       | 1.2%  |
| Baltics                   | 5.3%  |       |       | 0.8%  |
| Canary Isl.               | 2.8%  | 5.3%  |       | 0.5%  |
| Exploration Dest          | 0.6%  |       |       |       |
| Asia/China                | 0.7%  | 11.0% |       |       |



## Passenger Volume & YOY Change by Age Group

|            | Passenger in K |      |      |      | Variance |      |      |      |
|------------|----------------|------|------|------|----------|------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020 | 2021 | 2022 |
| <=12 Years | 51             | 3    | 7    | 43   | -94%     | 118% | 545% |      |
| 13-19      | 44             | 3    | 5    | 38   | -94%     | 97%  | 621% |      |
| 20-29      | 37             | 3    | 6    | 29   | -93%     | 111% | 426% |      |
| 30-39      | 60             | 4    | 9    | 46   | -93%     | 123% | 389% |      |
| 40-49      | 92             | 6    | 13   | 74   | -93%     | 106% | 462% |      |
| 50-59      | 101            | 8    | 14   | 73   | -92%     | 82%  | 416% |      |
| 60-69      | 97             | 10   | 11   | 58   | -90%     | 10%  | 432% |      |
| >=70 Years | 63             | 7    | 8    | 44   | -89%     | 20%  | 435% |      |

## Passenger Volume & YOY Change by Duration

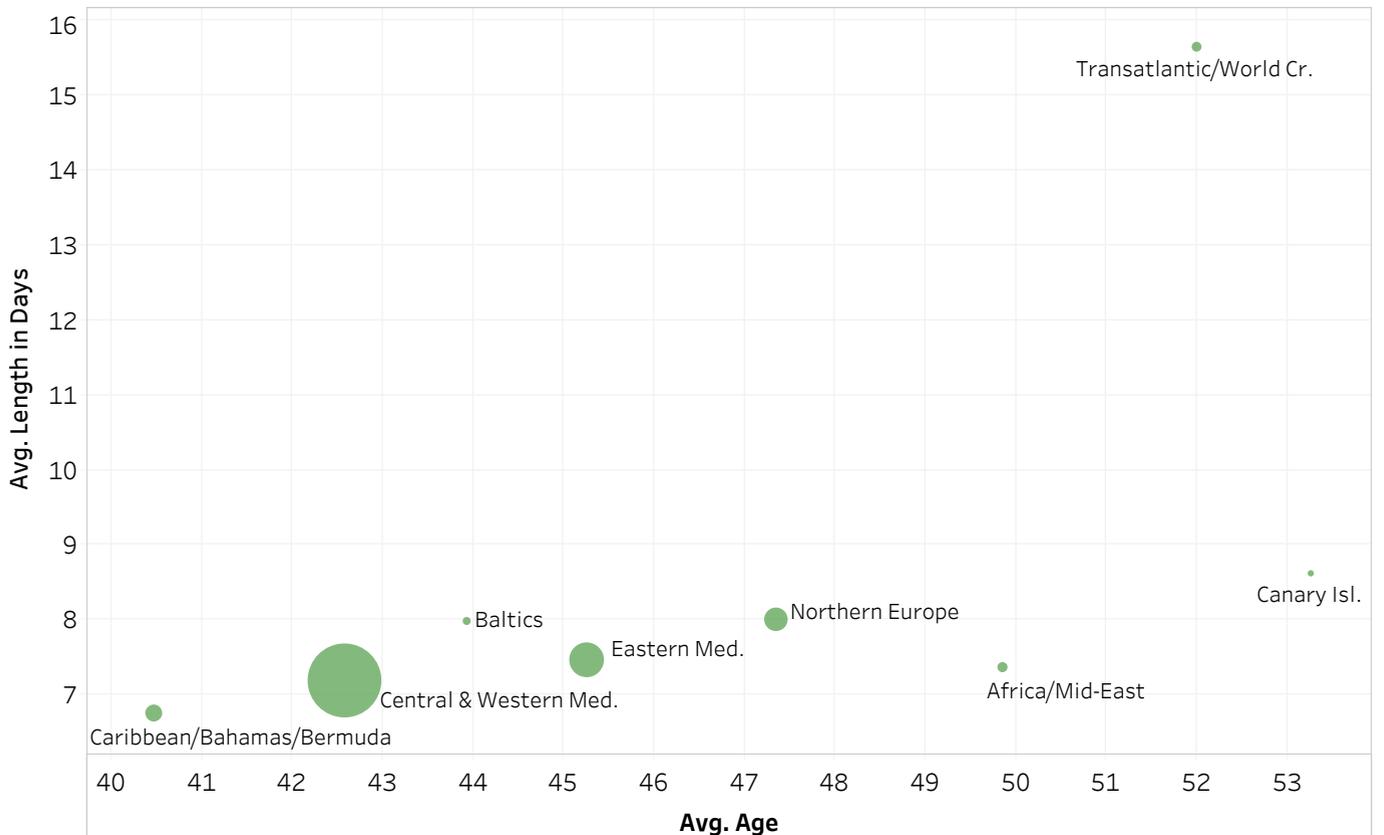
|            | Passenger in K |      |      |      | Variance |       |      |      |
|------------|----------------|------|------|------|----------|-------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021 | 2022 |
| 1-3 Days   | 13             |      |      | 8    |          | -100% |      |      |
| 4-6 Days   | 15             |      | 4    | 16   |          | -100% |      | 274% |
| 7 Days     | 474            | 38   | 64   | 344  |          | -92%  | 68%  | 439% |
| 8-13 Days  | 38             | 3    | 5    | 34   |          | -93%  | 95%  | 576% |
| 14 Days    | 5              |      |      | 7    |          | -100% |      |      |
| 15-20 Days | 6              |      |      | 3    |          | -100% |      |      |
| 21+ Days   | 3              |      |      | 2    |          | -100% |      |      |

# Source Market: **Spain** (Continued)

## Passenger Volume & YOY Change by Trade Route / Destination

|                           | Passenger in K |      |      |      | Variance |       |       |      |
|---------------------------|----------------|------|------|------|----------|-------|-------|------|
|                           | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021  | 2022 |
| Central & Western Med.    | 280            | 13   | 58   | 286  |          | -95%  | 345%  | 390% |
| Eastern Med.              | 104            |      | 11   | 63   |          | -100% |       | 490% |
| Northern Europe           | 57             |      |      | 29   |          | -100% |       |      |
| Caribbean/Bahamas/Bermuda | 28             | 7    |      | 15   |          | -74%  | -100% |      |
| Africa/Mid-East           | 18             | 12   |      | 5    |          | -34%  | -100% |      |
| Transatlantic/World Cr.   | 8              |      |      | 5    |          | -100% |       |      |
| Baltics                   | 29             |      |      | 3    |          | -100% |       |      |
| Canary Isl.               | 15             | 2    |      | 2    |          | -84%  | -100% |      |
| Exploration Dest          | 4              |      |      |      |          | -100% |       |      |
| Asia/China                | 4              | 5    |      |      |          | 31%   | -100% |      |

## Spain, Average Age and Cruise Length by Trade Route, 2022



Data Points with Values Below 2,000 Passengers are not Displayed in the above Visuals and Tables.  
 Some Data Points in the following dimensions were not captured, and were ignored from the corresponding tables and visuals: Age Group, Duration Group, and Trade Name; these exclusions account for, on average, 1% of each display.

# Source Market: France

## Passenger Volume (K)

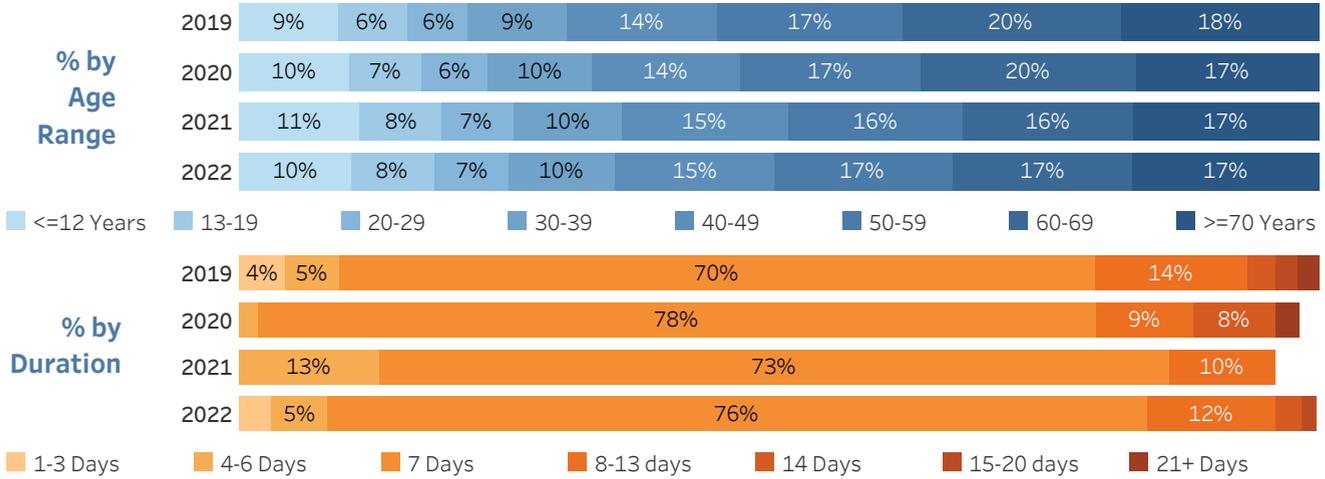
|  | 2019 | 2020          | 2021          | 2022          |
|--|------|---------------|---------------|---------------|
|  | 545  | 146 (-73.2%▼) | 116 (-20.7%▼) | 325 (180.2%▲) |

## Average Duration, in Days

|  | 2019 | 2020 | 2021 | 2022 |
|--|------|------|------|------|
|  | 8.0  | 8.5  | 7.4  | 7.5  |

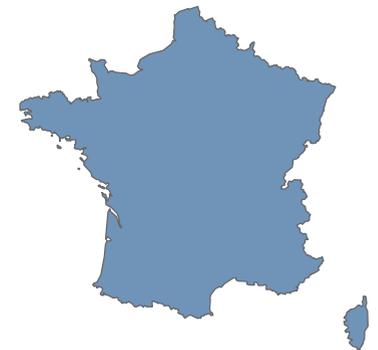
## Average Age

|  | 2019 | 2020 | 2021 | 2022 |
|--|------|------|------|------|
|  | 49.0 | 47.8 | 46.2 | 46.7 |



## Passenger Percentages by Trade Route / Destination

|                           | 2019  | 2020  | 2021  | 2022  |
|---------------------------|-------|-------|-------|-------|
| Central & Western Med.    | 40.0% | 17.4% | 75.2% | 62.3% |
| Caribbean/Bahamas/Bermuda | 22.3% | 49.8% | 4.1%  | 11.4% |
| Eastern Med.              | 14.4% | 2.6%  | 10.4% | 11.3% |
| Northern Europe           | 6.5%  |       | 2.6%  | 5.6%  |
| Africa/Mid-East           | 3.5%  | 7.7%  |       | 3.0%  |
| Transatlantic/World Cr.   | 3.6%  | 4.0%  |       | 1.9%  |
| Exploration Dest          | 1.8%  |       |       | 1.2%  |
| Baltics                   | 2.2%  |       |       | 0.8%  |
| Canary Isl.               | 1.1%  |       |       |       |
| Other                     | 0.7%  |       |       |       |
| Asia/China                | 2.0%  | 6.9%  |       |       |
| No Trade Identified       |       | 6.3%  |       |       |
| Panama Canal/South Am     | 1.2%  | 2.9%  |       |       |
| Australasia               | 0.6%  |       |       |       |



## Passenger Volume & YOY Change by Age Group

|            | Passenger in K |      |      |      | Variance |      |      |      |
|------------|----------------|------|------|------|----------|------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020 | 2021 | 2022 |
| <=12 Years | 46             | 13   | 12   | 31   | -71%     | -14% | 166% |      |
| 13-19      | 32             | 9    | 8    | 23   | -72%     | -9%  | 181% |      |
| 20-29      | 28             | 8    | 7    | 21   | -70%     | -17% | 199% |      |
| 30-39      | 46             | 13   | 11   | 29   | -72%     | -17% | 171% |      |
| 40-49      | 70             | 18   | 16   | 44   | -74%     | -12% | 171% |      |
| 50-59      | 86             | 22   | 17   | 49   | -74%     | -24% | 189% |      |
| 60-69      | 102            | 27   | 17   | 49   | -74%     | -37% | 197% |      |
| >=70 Years | 92             | 22   | 18   | 51   | -76%     | -20% | 184% |      |

## Passenger Volume & YOY Change by Duration

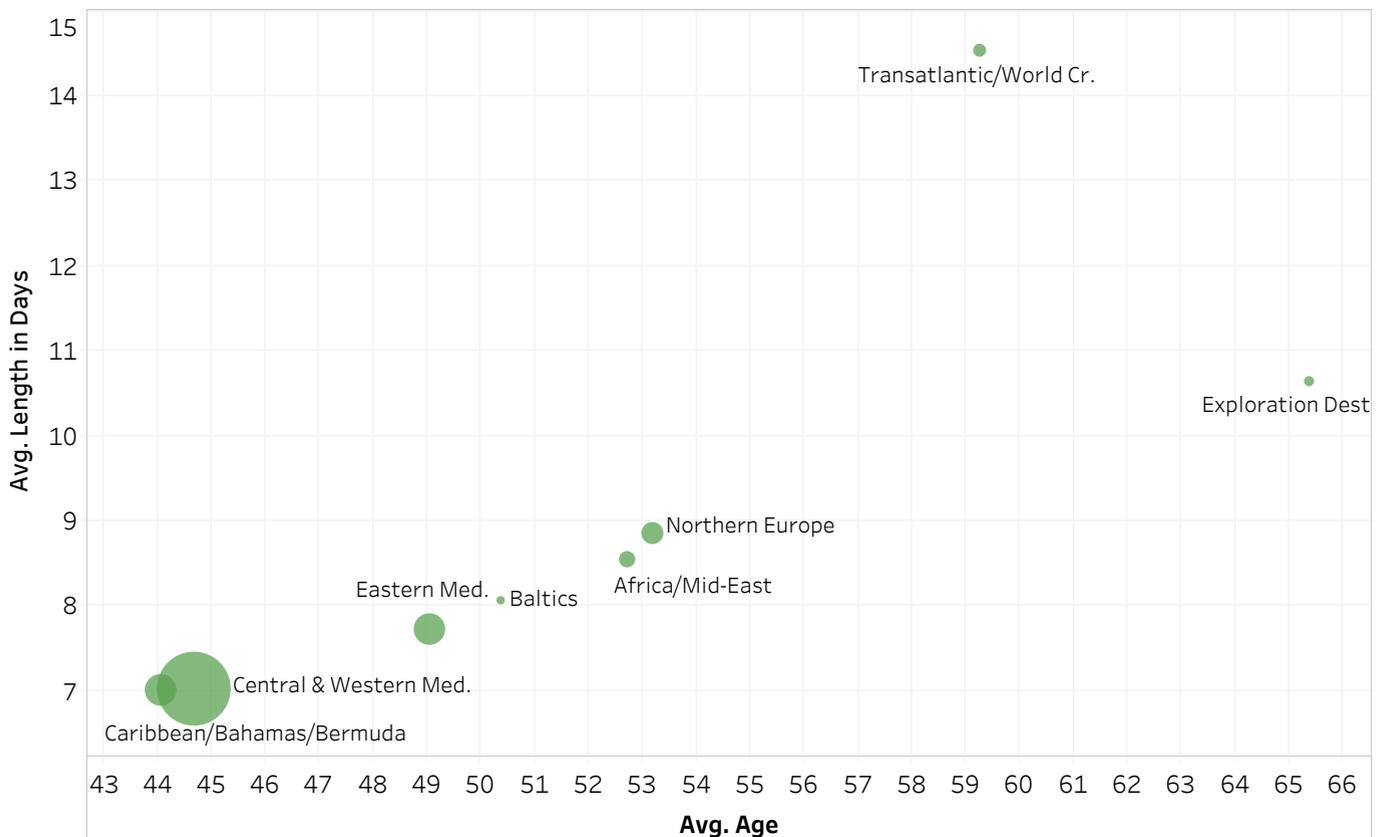
|            | Passenger in K |      |      |      | Variance |       |       |      |
|------------|----------------|------|------|------|----------|-------|-------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021  | 2022 |
| 1-3 Days   | 23             |      |      | 10   |          | -100% |       |      |
| 4-6 Days   | 27             | 2    | 15   | 17   |          | -91%  | 522%  | 12%  |
| 7 Days     | 381            | 106  | 85   | 247  |          | -72%  | -20%  | 191% |
| 8-13 Days  | 77             | 12   | 11   | 39   |          | -84%  | -9%   | 243% |
| 14 Days    | 14             | 10   |      | 8    |          | -25%  | -100% |      |
| 15-20 Days | 12             |      |      | 4    |          | -100% |       |      |
| 21+ Days   | 10             | 3    |      |      |          | -70%  | -100% |      |

## Source Market: **France** (Continued)

### Passenger Volume & YOY Change by Trade Route / Destination

|                           | Passenger in K |      |      |      | Variance |       |       |      |
|---------------------------|----------------|------|------|------|----------|-------|-------|------|
|                           | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021  | 2022 |
| Central & Western Med.    | 218            | 25   | 87   | 202  |          | -88%  | 242%  | 132% |
| Caribbean/Bahamas/Bermuda | 121            | 73   | 5    | 37   |          | -40%  | -94%  | 686% |
| Eastern Med.              | 78             | 4    | 12   | 37   |          | -95%  | 215%  | 206% |
| Northern Europe           | 35             |      | 3    | 18   |          | -100% |       | 508% |
| Africa/Mid-East           | 19             | 11   |      | 10   |          | -41%  | -100% |      |
| Transatlantic/World Cr.   | 20             | 6    |      | 6    |          | -70%  | -100% |      |
| Exploration Dest          | 10             |      |      | 4    |          | -100% |       |      |
| Baltics                   | 12             |      |      | 3    |          | -100% |       |      |
| Panama Canal/South Am     | 6              | 4    |      |      |          | -35%  | -100% |      |
| Other                     | 4              |      |      |      |          | -100% |       |      |
| No Trade Identified       |                | 9    |      |      |          |       | -100% |      |
| Canary Isl.               | 6              |      |      |      |          | -100% |       |      |
| Australasia               | 3              |      |      |      |          | -100% |       |      |
| Asia/China                | 11             | 10   |      |      |          | -9%   | -100% |      |

### France, Average Age and Cruise Length by Trade Route, 2022



Data Points with Values Below 2,000 Passengers are not Displayed in the above Visuals and Tables.

Some Data Points in the following dimensions were not captured, and were ignored from the corresponding tables and visuals: Age Group, Duration Group, and Trade Name; these exclusions account for, on average, 1% of each display.

# Source Market: Netherlands

## Passenger Volume (K)

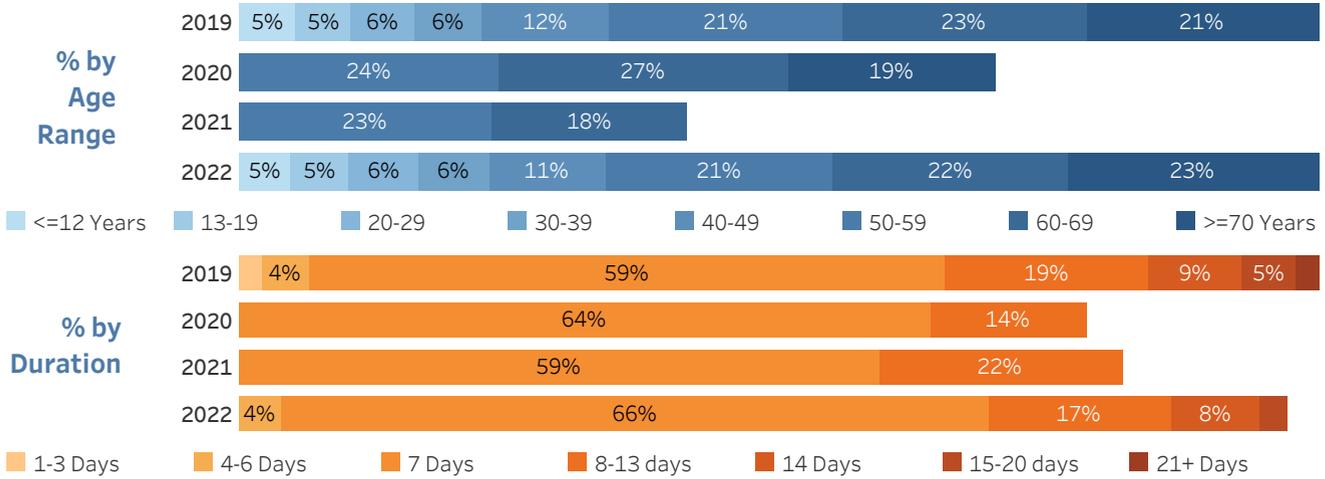
| 2019 | 2020          | 2021          | 2022          |
|------|---------------|---------------|---------------|
| 123  | 18 (-85.6% ▼) | 13 (-26.1% ▼) | 82 (529.5% ▲) |

## Average Duration, in Days

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 9.1  | 9.4  | 7.9  | 8.6  |

## Average Age

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 53.0 | 54.5 | 50.2 | 53.3 |



## Passenger Percentages by Trade Route / Destination

|                           | 2019  | 2020  | 2021  | 2022  |
|---------------------------|-------|-------|-------|-------|
| Northern Europe           | 21.1% |       | 17.0% | 37.7% |
| Central & Western Med.    | 20.1% |       | 44.5% | 20.5% |
| Caribbean/Bahamas/Bermuda | 21.0% | 28.9% |       | 11.1% |
| Eastern Med.              | 6.6%  |       |       | 9.5%  |
| Baltics                   | 4.3%  |       |       | 4.8%  |
| Exploration Dest          | 4.9%  |       |       | 4.3%  |
| Africa/Mid-East           | 5.7%  | 18.3% |       | 3.2%  |
| Transatlantic/World Cr.   | 2.0%  |       |       | 2.7%  |
| Canary Isl.               | 4.9%  | 13.3% |       |       |
| Asia/China                | 3.2%  |       |       |       |
| Alaska                    | 1.7%  |       |       |       |
| Panama Canal/South Am     | 2.1%  |       |       |       |



## Passenger Volume & YOY Change by Age Group

|            | Passenger in K |      |      |      | Variance |       |       |      |
|------------|----------------|------|------|------|----------|-------|-------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021  | 2022 |
| <=12 Years | 6              |      | 4    |      |          |       | -100% |      |
| 13-19      | 6              |      | 4    |      |          |       | -100% |      |
| 20-29      | 7              |      | 5    |      |          |       | -100% |      |
| 30-39      | 7              |      | 5    |      |          |       | -100% |      |
| 40-49      | 13             |      | 8    |      |          |       | -100% |      |
| 50-59      | 24             | 4    | 3    | 16   | -84%     | -32%  | 508%  |      |
| 60-69      | 26             | 4    | 2    | 17   | -83%     | -53%  | 708%  |      |
| >=70 Years | 24             | 3    | 18   |      | -87%     | -100% |       |      |

## Passenger Volume & YOY Change by Duration

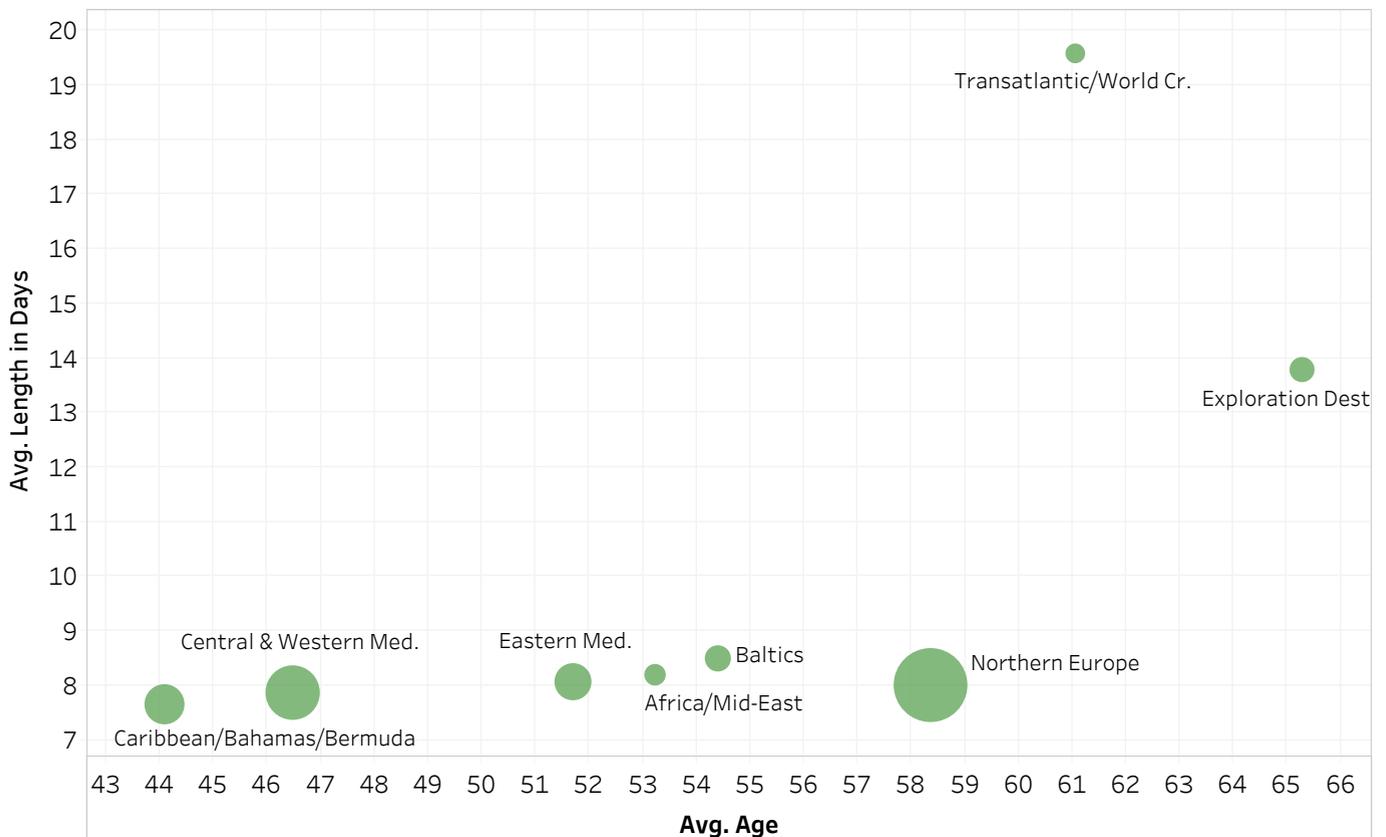
|            | Passenger in K |      |      |      | Variance |      |       |      |
|------------|----------------|------|------|------|----------|------|-------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020 | 2021  | 2022 |
| 1-3 Days   | 3              |      |      |      |          |      | -100% |      |
| 4-6 Days   | 5              |      |      | 3    |          |      | -100% |      |
| 7 Days     | 72             | 11   | 8    | 54   | -85%     | -27% | 600%  |      |
| 8-13 Days  | 23             | 2    | 3    | 14   | -90%     | 23%  | 370%  |      |
| 14 Days    | 11             |      |      | 7    |          |      | -100% |      |
| 15-20 Days | 6              |      |      | 2    |          |      | -100% |      |
| 21+ Days   | 3              |      |      |      |          |      | -100% |      |

## Source Market: **Netherlands** (Continued)

### Passenger Volume & YOY Change by Trade Route / Destination

|                           | Passenger in K |      |      |      | Variance |       |       |       |
|---------------------------|----------------|------|------|------|----------|-------|-------|-------|
|                           | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021  | 2022  |
| Northern Europe           | 26             |      | 2    | 31   |          | -100% |       | 1295% |
| Central & Western Med.    | 25             |      | 6    | 17   |          | -100% |       | 190%  |
| Caribbean/Bahamas/Bermuda | 26             | 5    |      | 9    |          | -80%  | -100% |       |
| Eastern Med.              | 8              |      |      | 8    |          | -100% |       |       |
| Baltics                   | 5              |      |      | 4    |          | -100% |       |       |
| Exploration Dest          | 6              |      |      | 4    |          | -100% |       |       |
| Africa/Mid-East           | 7              | 3    |      | 3    |          | -53%  | -100% |       |
| Transatlantic/World Cr.   | 2              |      |      | 2    |          | -100% |       |       |
| Panama Canal/South Am     | 3              |      |      |      |          | -100% |       |       |
| Canary Isl.               | 6              | 2    |      |      |          | -61%  | -100% |       |
| Asia/China                | 4              |      |      |      |          | -100% |       |       |
| Alaska                    | 2              |      |      |      |          | -100% |       |       |

### Netherlands, Average Age and Cruise Length by Trade Route, 2022



Data Points with Values Below 2,000 Passengers are not Displayed in the above Visuals and Tables.

Some Data Points in the following dimensions were not captured, and were ignored from the corresponding tables and visuals: Age Group, Duration Group, and Trade Name; these exclusions account for, on average, 1% of each display.

# Source Market: Switzerland

## Passenger Volume (K)

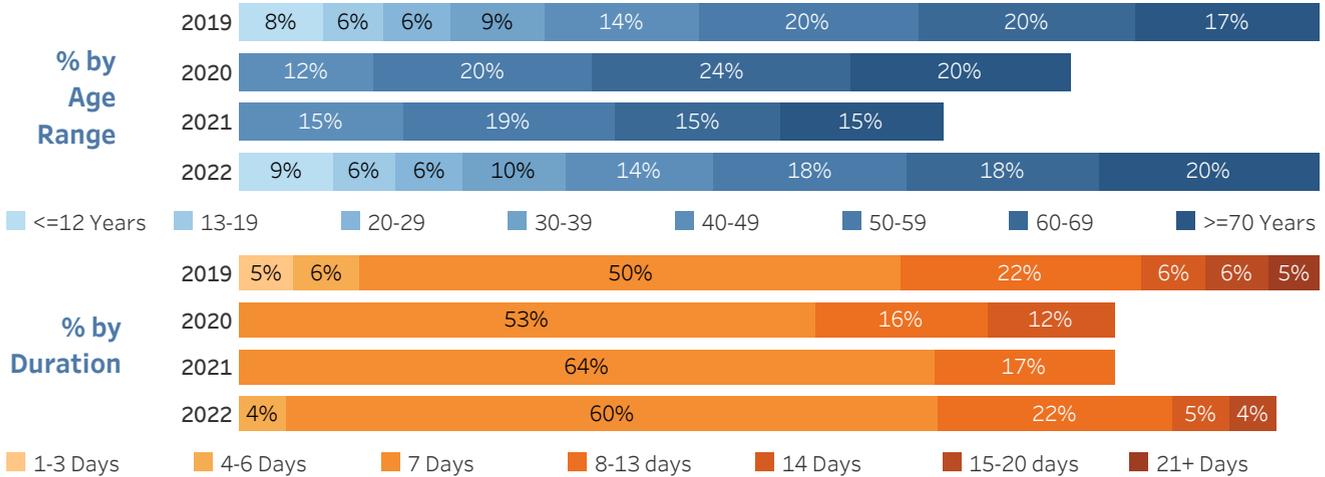
| 2019 | 2020          | 2021          | 2022          |
|------|---------------|---------------|---------------|
| 140  | 23 (-83.8% ▼) | 20 (-11.5% ▼) | 70 (245.7% ▲) |

## Average Duration, in Days

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 9.4  | 11.2 | 7.8  | 8.7  |

## Average Age

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 49.5 | 53.1 | 46.5 | 49.4 |



## Passenger Percentages by Trade Route / Destination

|                           | 2019  | 2020  | 2021  | 2022  |
|---------------------------|-------|-------|-------|-------|
| Central & Western Med.    | 27.1% | 12.1% | 52.1% | 44.9% |
| Eastern Med.              | 13.0% |       | 17.3% | 19.5% |
| Northern Europe           | 17.3% |       |       | 12.6% |
| Caribbean/Bahamas/Bermuda | 9.8%  | 23.2% |       | 6.8%  |
| Africa/Mid-East           | 6.6%  | 14.9% |       | 3.4%  |
| Transatlantic/World Cr.   | 4.9%  |       |       | 3.2%  |
| Canary Isl.               | 4.1%  |       |       |       |
| Exploration Dest          | 2.9%  |       |       |       |
| Baltics                   | 4.2%  |       |       |       |
| Other                     | 2.0%  |       |       |       |
| Asia/China                | 3.4%  | 11.7% |       |       |
| No Trade Identified       |       | 11.7% |       |       |
| Panama Canal/South Am     | 2.0%  |       |       |       |



## Passenger Volume & YOY Change by Age Group

|            | Passenger in K |      |      |      | Variance |       |      |      |
|------------|----------------|------|------|------|----------|-------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021 | 2022 |
| <=12 Years | 9              |      | 5    |      |          | -100% |      |      |
| 13-19      | 7              |      | 3    |      |          | -100% |      |      |
| 20-29      | 7              |      | 4    |      |          | -100% |      |      |
| 30-39      | 11             |      | 6    |      |          | -100% |      |      |
| 40-49      | 17             | 2    | 2    | 8    | -86%     | 3%    | 224% |      |
| 50-59      | 25             | 4    | 3    | 10   | -84%     | -20%  | 228% |      |
| 60-69      | 24             | 5    | 3    | 10   | -81%     | -46%  | 314% |      |
| >=70 Years | 21             | 4    | 2    | 12   | -81%     | -38%  | 386% |      |

## Passenger Volume & YOY Change by Duration

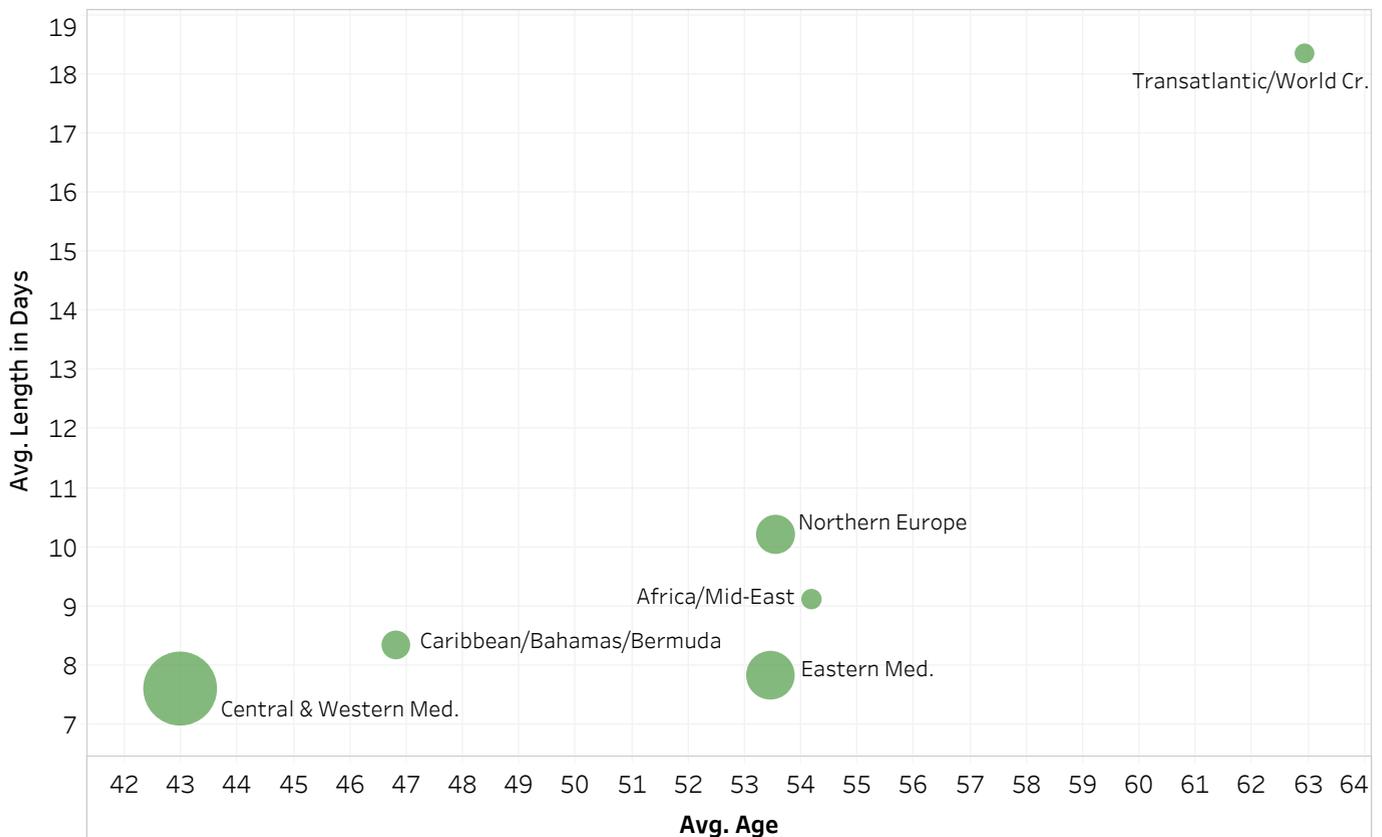
|            | Passenger in K |      |      |      | Variance |       |      |      |
|------------|----------------|------|------|------|----------|-------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021 | 2022 |
| 1-3 Days   | 7              |      |      |      |          | -100% |      |      |
| 4-6 Days   | 9              |      | 3    |      |          | -100% |      |      |
| 7 Days     | 70             | 11   | 13   | 42   | -85%     | 21%   | 224% |      |
| 8-13 Days  | 31             | 3    | 3    | 15   | -90%     | 4%    | 350% |      |
| 14 Days    | 8              | 2    |      | 4    | -72%     | -100% |      |      |
| 15-20 Days | 8              |      |      | 3    |          | -100% |      |      |
| 21+ Days   | 7              |      |      |      |          | -100% |      |      |

## Source Market: **Switzerland** (Continued)

### Passenger Volume & YOY Change by Trade Route / Destination

|                           | Passenger in K |      |      |      | YOY Change |       |       | Variance 2022 |
|---------------------------|----------------|------|------|------|------------|-------|-------|---------------|
|                           | 2019           | 2020 | 2021 | 2022 | 2019       | 2020  | 2021  |               |
| Central & Western Med.    | 38             | 3    | 10   | 31   |            | -93%  | 282%  | 198%          |
| Eastern Med.              | 18             |      | 3    | 14   |            | -100% |       | 289%          |
| Northern Europe           | 24             |      |      | 9    |            | -100% |       |               |
| Caribbean/Bahamas/Bermuda | 14             | 5    |      | 5    |            | -61%  | -100% |               |
| Africa/Mid-East           | 9              | 3    |      | 2    |            | -64%  | -100% |               |
| Transatlantic/World Cr.   | 7              |      |      | 2    |            | -100% |       |               |
| Panama Canal/South Am     | 3              |      |      |      |            | -100% |       |               |
| Other                     | 3              |      |      |      |            | -100% |       |               |
| No Trade Identified       |                | 3    |      |      |            |       | -100% |               |
| Exploration Dest          | 4              |      |      |      |            | -100% |       |               |
| Canary Isl.               | 6              |      |      |      |            | -100% |       |               |
| Baltics                   | 6              |      |      |      |            | -100% |       |               |
| Asia/China                | 5              | 3    |      |      |            | -43%  | -100% |               |

### Switzerland, Average Age and Cruise Length by Trade Route, 2022



Data Points with Values Below 2,000 Passengers are not Displayed in the above Visuals and Tables.

Some Data Points in the following dimensions were not captured, and were ignored from the corresponding tables and visuals: Age Group, Duration Group, and Trade Name; these exclusions account for, on average, 1% of each display.

# Source Market: Norway

## Passenger Volume (K)

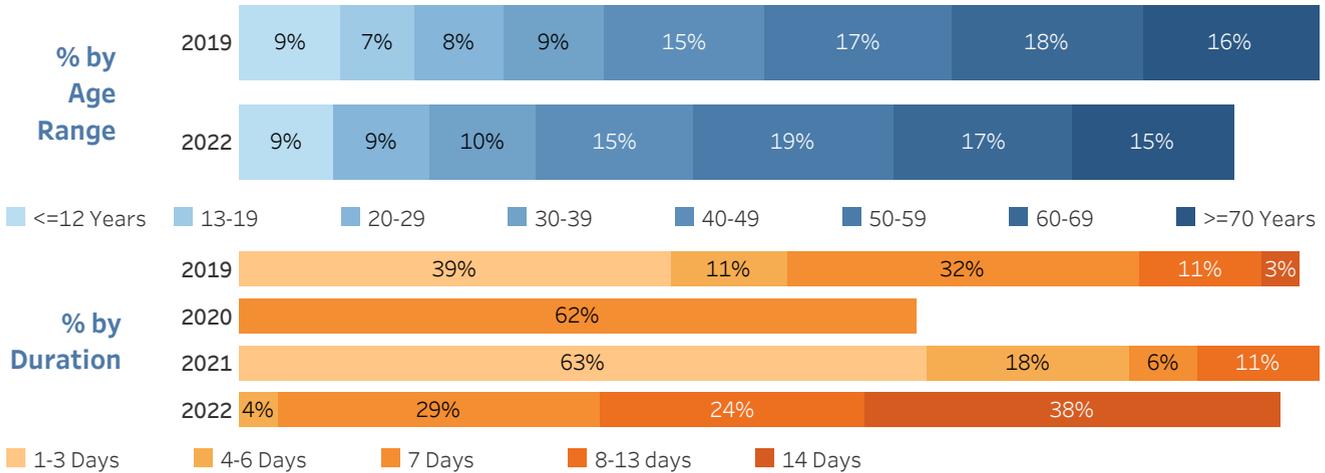
| 2019 | 2020          | 2021         | 2022         |
|------|---------------|--------------|--------------|
| 98   | 20 (-79.3% ▼) | 35 (71.2% ▲) | 60 (72.1% ▲) |

## Average Duration, in Days

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 8.1  | 8.8  | 7.2  | 8.0  |

## Average Age

| 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|
| 47.1 | 50.8 | 51.4 | 46.4 |



## Passenger Percentages by Trade Route / Destination

|                           | 2019  | 2020  | 2021  | 2022  |
|---------------------------|-------|-------|-------|-------|
| Northern Europe           | 51.6% |       | 89.5% | 37.6% |
| Central & Western Med.    | 15.5% |       |       | 20.9% |
| Exploration Dest          | 2.4%  |       |       | 12.6% |
| Baltics                   |       |       |       | 10.7% |
| Caribbean/Bahamas/Bermuda | 18.9% | 27.8% |       | 8.8%  |
| Eastern Med.              | 3.3%  |       |       | 4.7%  |
| No Trade Identified       |       | 59.7% |       |       |



## Passenger Volume & YOY Change by Age Group

|            | Passenger in K |      |      |      | Variance |      |      |
|------------|----------------|------|------|------|----------|------|------|
|            | 2019           | 2020 | 2021 | 2022 | 2019     | 2021 | 2022 |
| <=12 Years | 4              |      | 2    |      | -100%    |      |      |
| 13-19      | 3              |      |      |      | -100%    |      |      |
| 20-29      | 3              |      | 2    |      | -100%    |      |      |
| 30-39      | 4              |      | 2    |      | -100%    |      |      |
| 40-49      | 6              |      | 3    |      | -100%    |      |      |
| 50-59      | 7              |      | 4    |      | -100%    |      |      |
| 60-69      | 7              |      | 4    |      | -100%    |      |      |
| >=70 Years | 7              |      | 4    |      | -100%    |      |      |

## Passenger Volume & YOY Change by Duration

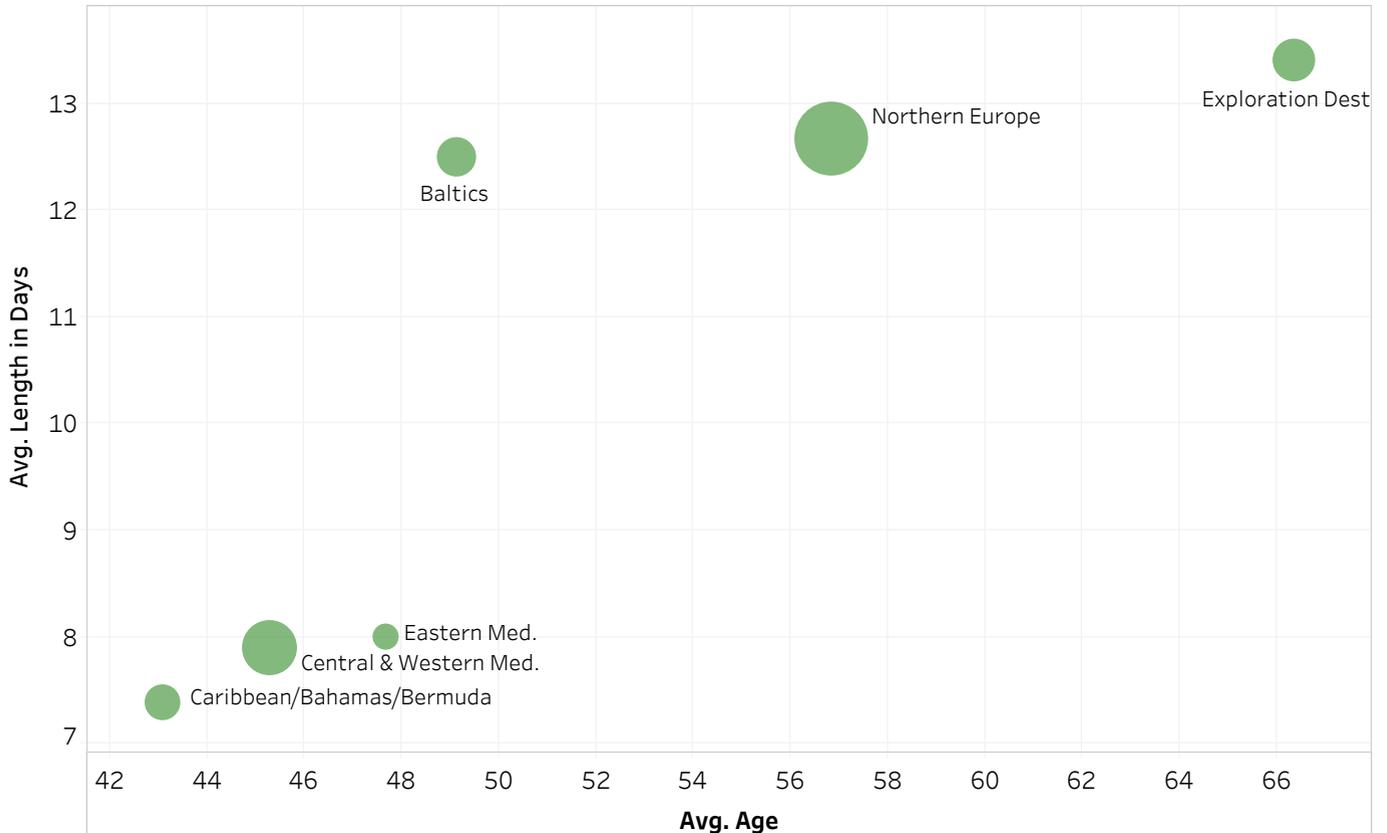
|           | Passenger in K |      |      |      | Variance |      |       |
|-----------|----------------|------|------|------|----------|------|-------|
|           | 2019           | 2020 | 2021 | 2022 | 2019     | 2021 | 2022  |
| 1-3 Days  | 38             |      | 22   |      | -100%    |      | -100% |
| 4-6 Days  | 10             |      | 6    | 2    | -100%    |      | -67%  |
| 7 Days    | 31             | 5    | 2    | 18   | -84%     | -57% | 710%  |
| 8-13 Days | 11             |      | 4    | 14   | -100%    |      | 277%  |
| 14 Days   | 3              |      |      | 23   | -100%    |      |       |

## Source Market: **Norway** (Continued)

### Passenger Volume & YOY Change by Trade Route / Destination

|                           | Passenger in K |      |      |      | Variance |       |       |      |
|---------------------------|----------------|------|------|------|----------|-------|-------|------|
|                           | 2019           | 2020 | 2021 | 2022 | 2019     | 2020  | 2021  | 2022 |
| Northern Europe           | 50             |      | 31   | 22   |          | -100% |       | -28% |
| Central & Western Med.    | 15             |      |      | 12   |          | -100% |       |      |
| Exploration Dest          | 2              |      |      | 8    |          | -100% |       |      |
| Baltics                   |                |      |      | 6    |          |       |       |      |
| Caribbean/Bahamas/Bermuda | 18             | 6    |      | 5    | -70%     |       | -100% |      |
| Eastern Med.              | 3              |      |      | 3    | -100%    |       |       |      |
| No Trade Identified       |                | 12   |      |      |          |       | -100% |      |

### Norway, Average Age and Cruise Length by Trade Route, 2022



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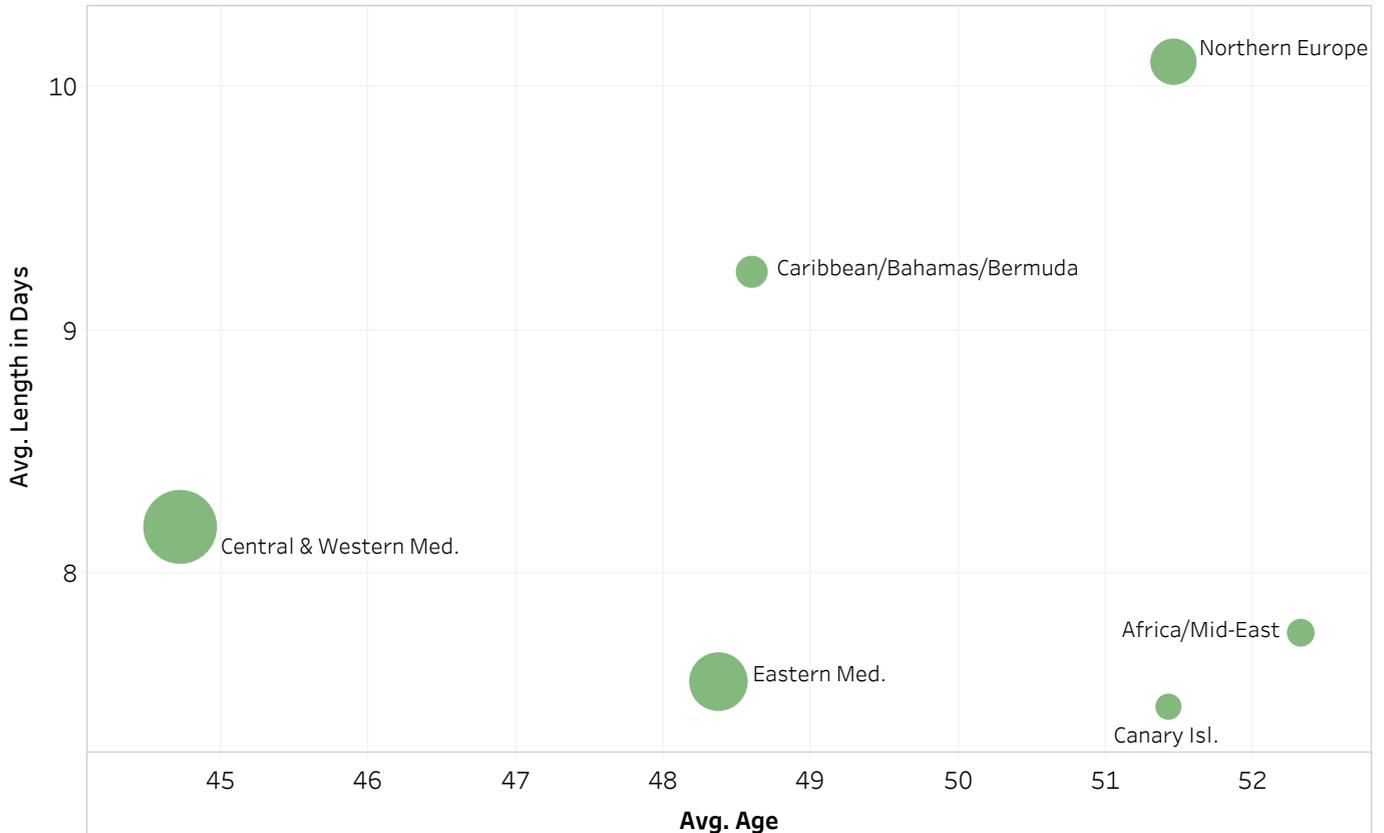


## Source Market: **Austria** (Continued)

### Passenger Volume & YOY Change by Trade Route / Destination

|                           | Passenger in K |      |      |      | Variance |      |       |      |
|---------------------------|----------------|------|------|------|----------|------|-------|------|
|                           | 2019           | 2020 | 2021 | 2022 | 2019     | 2020 | 2021  | 2022 |
| Central & Western Med.    | 38             | 2    | 6    | 20   | -94%     | 144% | 241%  |      |
| Eastern Med.              | 27             |      | 5    | 13   | -100%    |      |       | 185% |
| Northern Europe           | 17             |      |      | 8    | -100%    |      |       |      |
| Caribbean/Bahamas/Bermuda | 14             | 7    |      | 4    | -52%     |      | -100% |      |
| Africa/Mid-East           | 9              | 5    |      | 3    | -47%     |      | -100% |      |
| Canary Isl.               | 8              | 3    |      | 3    | -58%     |      | -100% |      |
| Transatlantic/World Cr.   | 4              |      |      |      | -100%    |      |       |      |
| Other                     | 3              |      |      |      | -100%    |      |       |      |
| Exploration Dest          | 2              |      |      |      | -100%    |      |       |      |
| Baltics                   | 7              |      |      |      | -100%    |      |       |      |
| Asia/China                | 4              | 3    |      |      | -28%     |      | -100% |      |

### Austria, Average Age and Cruise Length by Trade Route, 2022



Data Points with Values Below 2,000 Passengers are not Displayed in the above Visuals and Tables.

Some Data Points in the following dimensions were not captured, and were ignored from the corresponding tables and visuals: Age Group, Duration Group, and Trade Name; these exclusions account for, on average, 1% of each display.

## GLOSSARY

This report is based on 2022 calendar year passenger statistics provided by the ocean-going cruise line members of the Cruise Lines International Association (CLIA), who represent nearly 95% of global cruise industry capacity, plus additional data collected by Tourism Economics and CHART Management Consultants from non-CLIA cruise lines. The research is based on a methodology that is used in similar studies around the world. This consistent approach facilitates comparisons with other major cruise markets. Data points below 2,000 passengers (for source markets) and 4,000 (for destinations) are not displayed.



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